# Merrimac Master Plan DRAFT Chapter 4: Inventory and Assessment

May 2024





## **Table of Contents**

DRAFT Chapter 4: Inventory and Assessment 1
Table of Contents2
4.1 Land Use
Introduction3
Existing Conditions
Local Policies and Practices15
4.2 Natural and Historic Resource Areas
Introduction16
Existing Conditions
Local Policies and Practices24
4.3 Open Space and Recreation
Introduction
Existing Conditions
Local Policies and Practices32
4.4 Housing
Introduction
Existing Conditions
Local Policies and Practices45
4.5 Economic Development
Introduction
Existing Conditions and Trends46
Local Policies and Practices61
4.6 Transportation
Introduction
Existing Conditions64
Local Policies and Practices70
4.7 Community Facilities and Services72
Introduction72
Existing Conditions72



## 2 Introduction

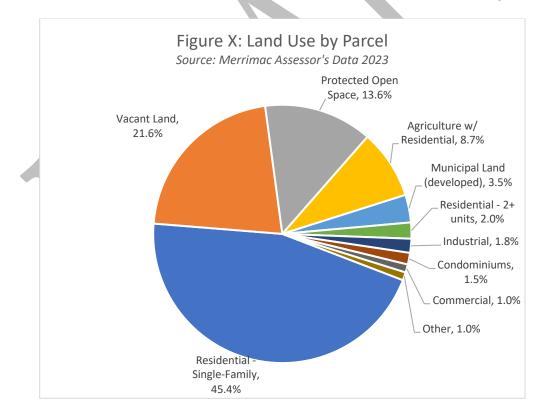
3 The Land Use element of a Master Plan contains two key components: an inventory of

- 4 existing land use patterns including how they were shaped by past development trends,
- 5 and an analysis of local zoning regulations, which will regulate the development of the
- 6 future. This section helps readers understand *where* the activities described in the other
- 7 elements take placing issues like economic growth, housing, and natural resources in
- 8 their geographic context.
- 9

1

## 10 **Existing Conditions**

- 11 LAND USE PATTERNS
- 12 Map X.X shows the primary land use category for every tax parcel in Merrimac,
- 13 according to the Town Assessors' records. Residential uses are the largest category,
- 14 making up almost half the Town's land area (see Figure X.X). Undeveloped parcels,
- 15 including those that are permanently protected as open space, make up about one-third
- 16 of Merrimac's area. The sections below discuss the history and current state of each
- 17 major land use category.
- 18



#### 19 20

- 21 Residential Development
- 22 Single-family homes are the predominant land use in Merrimac, and their development

23 can be divided into two major historic trends. First, there is the traditional pattern of

- 1 denser housing on small lots near the village center of Merrimac Square and the historic
- 2 neighborhood of Merrimacport along the bank of the Merrimack River. Most homes in
- 3 these areas were constructed in the nineteenth century or earlier. Residential
- 4 development in most areas of Merrimac was limited to scattered farmhouses until
- 5 suburban-style subdivisions in the late twentieth century.
- 6

Merrimac has relatively few multifamily developments (defined as structures containing
three or more housing units) and some two-families and condominiums. Most of the
properties classified as two-or-three-family dwellings are concentrated downtown, while
denser condominium development and the Town's two mobile home parks are largely
located along or near Route 110. Dense residential development is also found in the lake
cottage communities near Lake Attitash.

13

### 14 Commercial and Industrial Development

15 While Merrimac is a primarily residential Town with only about 3 percent of its area

- 16 devoted to commercial or industrial uses, there is a long-standing local business
- 17 community. Merrimac Square is characterized by nineteenth-century brick facades and
- 18 ground-level commercial space, including banks, small-scale markets, and professional
- 19 offices. Most other businesses are located along Route 110, the major local east-west
- 20 route connecting Merrimac to Haverhill and Amesbury. Businesses include home and
- 21 auto service providers and small professional offices, while the area lacks restaurants
- 22 and traditional retail. Merrimac has a small light manufacturing base, notably including
- 23 the sheet metal company J.F. Mullen located in Merrimac's industrial zoning district on
- 24 Route 110.

25

## 26 Open Space and Farmland

While commercial agriculture is no longer a mainstay of Merrimac's economy, some farmland has been preserved using Agricultural Preservation Restrictions (APRs), where significant agricultural lands are permanently protected from development in exchange for monetary compensation from the state. There are two APRs in Merrimac on portions of Sargent Farm and a 68-acre property on Birch Meadow Road. Most of the nearly 360 acres of the Sargent Farm property are permanently protected, but significant portions of potentially developable residential land remain.

34

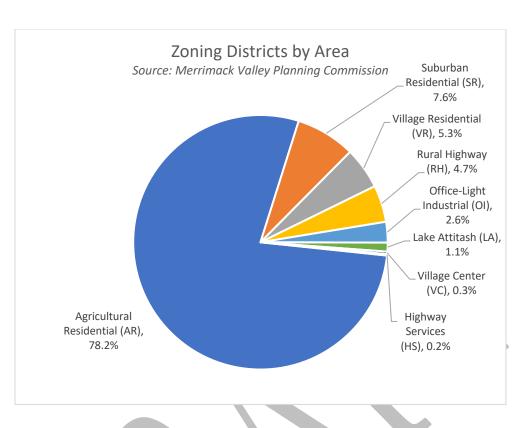
Chapter 61 is a state program that offers tax relief to property owners in exchange for preserving open space for agriculture, forestry, or outdoor recreation. Unlike many other protections, Chapter 61 is not permanent and property owners may opt to remove their land from protection at any time, although the municipality does have the right of first refusal to require land leaving the program. Notably, Sargent Farm recently came "out of chapter," leaving portions of the property not covered by an APR potentially developable.



Almost half of the protected open space in Merrimac is Town Forest, over 300 acres of 2 woodland with public trail access. While Town Forest lacks a formal conservation 3 restriction, it is classified as permanently protected land by the state because it is fully 4 under municipal ownership. Local efforts to place permanent legal protections on the 5 property are ongoing as of 2024. Other significant Town-owned open space includes 6 sites controlled by the Water Department as well as areas under the Conservation 7 Commission's purview including the Perkins and Cobbler Brook Conservation Areas. 8 The Essex County Greenbelt land trust owns the Beaver Pond Reservation adjacent to 9 Merrimac's Town Forest. 10 11 Vacant Land Merrimac has over 1,000 acres of land classified as "vacant," meaning that it has not been 12 13 developed or set aside for conservation purposes. Map X.X shows vacant land in gray, 14 classified as either developable or undevelopable by the Board of Assessors. Note that 15 land may be considered undevelopable due to factors such as local zoning regulations 16 that may be subject to change. Over 490 acres of this vacant land is considered 17 potentially developable, and is largely located in the eastern half of Town. 18 19 Municipal Land The Town of Merrimac owns over 650 acres of land, roughly 13 percent of the Town's 20 21 land area. Around half of this is the Town Forest, and the remaining acres are divided 22 between vacant undeveloped land (discussed above) and properties seeing active 23 municipal use, including schools, cemeteries, and town wells. 24 25 ZONING 26 Merrimac's zoning bylaw is the Town's primary tool to regulate land use. All 27 municipalities in Massachusetts are divided into different zoning districts that determine 28 the types of uses that are allowed in each area and dimensional standards to regulate the 29 form and appearance of properties. All development in Merrimac must comply with 30 local zoning regulations, so understanding what is allowed under zoning indicates what 31 kind of land uses can be approved in the future. 32 33 Merrimac has eight zoning districts and four additional overlay districts. Figure X.X 34 shows each district by the amount of land area it covers, while Table X.X lists basic

- 35 dimensional regulations. Over 90 percent of the land in Merrimac is zoned for primarily
- 36 residential uses
- 37

- 38
- 39
- 40
- 41
- 42



## 

All zoning districts in Merrimac have a purpose statement that describes the desired
character of each zone, a summary of which will be included as each district is discussed
below. Each district also has its own set of design guidelines that developers must
comply with if they are pursuing a special permit in that district. Design guidelines
cover aspects development including site layout, building materials, and stormwater
mitigation.





District Name	Min. Lot	Max. Lot	Max.	Min.	Min. Setbacks	Min.
(abbreviation)	Size (sq.	Coverage	Building	frontage	(feet)	Open
	ft.)		Height	(feet)	Front/side/rear	Space
			(feet)			
Village	10,890	40%	35	80	10/10/10	*N/A
Residential (VR)						
Suburban	43,560	20%	35	150	20/20/20	20%*
Residential (SR)	(1 acre)					
Agricultural	87,120	25%	35	200	50/30	25%*
Residential (AR)	(2 acres)					
Lake Attitash	7,500	50%	35	60	10/10/20	N/A
(LA)						
Village Center	10,500	No max.	45	50	No min.**	N/A
(VC)						
Rural Highway	80,000	40%***	40	200	None***/20/50	20%
(RH)						
Highway	20,000	80%	35	100	25/20/50	20%
Services (HS)						
Office-Light	60,000	80%	35 †	50	25/30/30	20%
Industrial (OI)						
Birch Meadow	20,000	30%	35	100	15/15/15	
Overlay (BM)						

"wooded area." In other districts, open space area may be wooded or unwooded.

\*\*50-foot side setback when abutting a residential district

\*\*\* Max. front setback of 40 feet

*†May be increased up to 55 feet by special permit* 

Source: Merrimac Zoning Bylaw, revised 2020

1

2 Residential Districts

3 Merrimac has three main residential districts that allow similar types of uses while

- 4 differing in the relative level of density allowed. The districts are described below in
- 5 order from highest to lowest residential density, as well as a fourth district specialized
- 6 for Lake Attitash.
- 7

8 Village Residential (VR)

- 9 Purpose: to "preserve and enhance the established development pattern and traditional
- 10 neighborhoods near Merrimac Square."
- 11

The VR district allows for the greatest density of any residential district (see Table X.X) 1 2 and is primarily located near Merrimac Square. The Town's mobile home parks are also 3 zoned VR. This district allows a more diverse range of housing options than the other 4 residential districts. The zoning bylaw states that areas zoned VR have existing 5 infrastructure and services that can accommodate denser development. Duplexes are 6 allowed by right, and multifamily development is allowed via a special permit at a 7 density of 8 to 10 units per acre 8 9 The VR district also encourages infill residential development, a type of development 10 aimed at filling in gaps in an existing developed area. The Planning Board can waive 11 some dimensional regulations like the minimum frontage requirement to allow for 1 to 4 12 units of housing on a lot. 13 14 Design standards in the VR district are primarily meant to encourage the preservation of 15 existing historic structures and facades, and where preservation is not possible to have 16 the design of new structures match their surroundings. 17 18 Suburban Residential (SR) 19 Purpose: to "recognize and reinforce the provision of established single-family neighborhoods near 20 schools, the Town center, Route 110 and other appropriate locations." 21 22 The SR District is comprised of three areas with substantial existing suburban 23 development, as well as the historic Merrimacport area (see Map X.X Zoning Districts). 24 Compared to the VR district, the SR district encourages homes on larger lots (at least one 25 acre) with larger front yards. Single-family homes are the primary type of development, 26 although homes in existence for at least ten years may be converted to a two-family 27 structure with a special permit. Accessory dwelling units may also be permitted in a 28 home that has existed for at least five years (see "Accessory Dwelling Units" below). 29 30 Design standards aim to protect vegetation and historic structures, limit stormwater 31 runoff, and provide some architectural guidelines. 32 33 Agricultural Residential (AR) 34 Purpose: to" preserve the Town's rural character and scenic landscapes, encourage farming, 35 provide for residential uses appropriate to a rural setting, and protect open space." 36 37 The AR district is Merrimac's largest zoning district by far, covering nearly 80 percent of 38 the Town in low-density traditional agricultural areas. Most land in this district is 39 undisturbed open space, agricultural land, or single-family homes on large (at least two 40 acres) lots. The basic residential and agricultural uses allowed in the SR district are also 41 allowed here, with the addition of some more intensive agricultural activities like wood 42 lots and mills. There are some more specialized forms of residential allowed here as well:



1 areas near major rural roads allow small-scale cluster development (see "Rural 2 Agricultural Preservation Overlay District" Table X.X) and Open Space-Residential 3 Development and Assisted Living developments are allowed by special permit (see 4 "Other Zoning Regulations" below). 5 6 **Design standards** aim to protect historic structures and scenic views from the road by 7 minimizing new curb cuts, and ensure that new building designs match the area's rural 8 character. A reduction of frontage requirements down to 50 feet may be allowed to help 9 preserve the character of scenic roads. 10 11 Lake Attitash (LA) Purpose: "to enable property owners to make minor alterations to their homes, and to foster new 12 13 and infill development... cognizant of the history of the district's very small lot development 14 pattern." 15 The Lake Attitash District is designed to effectively regulate the dense community of 16 17 lake houses on the southern shore of Lake Attitash. Under any other residential zoning 18 district, most lots in this area would be rendered nonconforming and would require 19 property owners to seek variances from the Zoning Board of Appeals to make 20 substantial alterations. Adopting zoning that matches the historic development patterns 21 of this area has allowed the Town to more effectively regulate development activity. 22 Options like creating ADUs or multifamily conversions that increase the number of dwelling units on a lot are not allowed in the LA district. 23 24 25 Commercial & Industrial Districts 26 Village Center (VC) 27 Purpose: "...to preserve and enhance the historic built form of Merrimac Square, develop and 28 sustain a vital local economy... and provide a village that encourages people to live and work in 29 the community." 30 31 The VC district is designed to facilitate the flexible reuse and redevelopment of historic 32 properties in and around Merrimac Square. Dimensional standards are extremely 33 flexible to maintain the existing dense development patterns that predate the adoption of 34 modern zoning regulations. A mix of residential and commercial uses are allowed here, 35 including retail, professional and personal services, and hospitality uses. Mixed-use 36 development is allowed in the form of dwelling units above ground floor retail and live-37 work spaces. These uses do not require a special permit in existing buildings of 2,500 38 gross square feet and below, while larger footprints require a special permit. Age-39 restricted (55 plus) multifamily development may also be allowed by special permit at a 40 density of up to nine units per lot.

- 1 Because Merrimac Square has some public parking, the Planning Board may reduce
- 2 parking requirements or allow a contribution in lieu to the Merrimac Square Parking
- 3 Fund.
- 4
- 5 **Design Standards** promote the reuse of existing buildings rather over new construction
- 6 wherever possible, and ensure that any new construction is in line with the
- 7 neighborhood's traditional character.
- 8
- 9 Rural Highway (RH)
- Purpose: "...to encourage Route 110 to develop in a manner consistent with the visual character
  of the community, strengthen and stabilize the Town's tax base, and foster a wide range of
  commercial uses."
- 13
- 14 Rural Highway is the primary zoning district for the non-residential parts of Route 110,
- 15 to both the east and west of Merrimac Square. The RH district allows a wide range of
- 16 commercial uses by right in buildings of below 25,000 square feet, including: retail,
- 17 convenience stores, professional offices, restaurants, and grocery stores. Projects larger
- 18 than 25,000 square feet require a special permit. RH also allows multifamily housing for
- 19 adults aged 55 and up, and mixed commercial and residential development. Mixed-use
- 20 developments may take the form of separate multifamily and commercial buildings on
- 21 the same lot, or buildings with first-floor commercial and residential units above,
- although the latter is "strongly preferred." Mixed-use development must be comprised
  of at least 40 percent commercial space and can have a residential density of up to six
  units per acre.
- 25

29

Design standards aim to create a pedestrian-oriented commercial corridor and "enhance
 visual character" by creating varied and visually interesting facades with varied heights
 and massing.

30 Highway Services (HS)

Purpose: to "manage traffic flows on Broad Street between I-495 and Route 110, provide goods
and services that serve local and nonlocal customers, enhance the Town's tax base, [and] foster a
wide range of commercial uses."

- 34
- 35 The HS District is a small commercial area on Broad Street located just off of Route 495
- 36 exit 115. While the district has a few restaurants (Osaka Asian Bistro and a Dunkin'
- 37 location), much of the area is taken up by the Cobbler's Brook Condominiums. The
- 38 district is designed to create a compact commercial service area for travelers on I-495 that
- 39 can host local businesses. Small-scale retail, offices, and hospitality uses are all allowed
- 40 by right, and restaurants and auto service establishments are allowed by special permit.
- 41



Design standards aim to create an attractive streetscape on Broad Street, with buildings that are consistent with local character. Office-Light Industrial (OI) Purpose: to "encourage high-quality industrial and office developments that make a positive aesthetic and economic contribution to the community." The OI district is located between Routes 110 and 495 on the eastern side of town, and serves as Merrimac's primary industrial district. The OI district allows more intensive uses than the Town's commercial zones, including light manufacturing, research and development facilities, and recycling centers. Some heavier industrial uses and warehousing facilities can be allowed with a special permit. This district is also where Merrimac allows adult uses and both medical and recreational marijuana establishments. The OI district is the only zoning district in Merrimac that has a maximum floor area ratio (FAR). This is a method of regulating density based on a ratio of the floor area of a building to the total area of a lot. The maximum ratio of 1.5 in the OI district, for example, means that the floor area of structures on any lot may add up to a maximum of 1.5 times the total area of that lot. Design standards are concerned with creating accessible open space, adequate screening and landscaping to protect views from Route 110, and regulating outdoor storage and signs. **Overlay Districts** Overlay Districts are drawn on top of the underlying zoning districts, and the provisions of the overlay apply in addition to those of the primary district. Merrimac has four overlays, summarized in Table X.X: two focused on the protection of sensitive resource areas and two on specialized residential development. 

District Name	Purpose Statement (from zoning bylaw)	Description
Rural Agricultural	"[T]o encourage a development pattern	All areas zoned AR within 300 feet of
Preservation Overlay	that preserves established agricultural	roadway centerlines of Bear Hill Road,
-		
District (RA)	and forested landscapes along the	Brush Hill Road, Highland Road, Battis
	Town's rural roadways and protects the	Road, Hadley Road, West Hadley
	scenic beauty of the Town."	Road, Birchmeadow Loop, and Heath
		Road. Allows the same uses as AR,
		plus Small-Area Cluster Development.
Floodplain District	"[T]o protect public health, safety and	Zone A and E on the Essex County
(FP)	general welfare; to protect human life	Flood Insurance Rate Map (FIRM)
	and property from the hazards of periodic	issued by the Federal Emergency
	flooding; to preserve natural flood	Management Agency (FEMA).
	control characteristics and the flood	
	storage capacity of the floodplain; and to	Special permit from the ZBA required
	preserve and maintain the groundwater	for enlarging a structure by more than
	table and water recharge areas within	30% of the existing floor area, or for
	the floodplain"	dumping, filling, and earth removal.
Water Resource	"To limit development in watershed	Interim Wellhead Protection Areas,
Protection District	boundaries and recharge areas in order	Zone I, Zone II and Zone III areas and
(WRPD)	to protect public health by preventing the	Zone A, Zone B and Zone C surface
	degradation or contamination of surface	water source watersheds, as defined
	water and groundwater used for public	by state regulations.
	water supply, to ensure an adequate	
	quality and quantity of drinking water	Polluting activities like landfills or
	and prevent temporary and permanent	storage of hazardous materials
	contamination of the environment."	prohibited. Any use that renders 15%
		of a lot requires a special permit and
		must provide adequate groundwater
		recharge. Establishes a 200-foot
		buffer zone along surface water
		sources.
Birch Meadow	"[T]o recognize the established smaller	Same basic residential uses allowed
Overlay District (BM)	lot development pattern of parcels in the	as in the SR district.
0101104 (2111)	vicinity of West Main Street and Birch	
	Meadow Road, to protect property	
	values, and to provide regulatory	
	flexibility, incentives and appropriate	
	design standards for property	
	improvements in the district."	
		<u> </u>



#### 1 Other Zoning Regulations

2 Site Plan Review

3 Site Plan Review (SPR) is a way for municipalities to regulate and impose conditions on

- 4 uses that are nonetheless allowed by right- without the need for a discretionary special
- 5 permit. Merrimac's bylaws call for the creation of a Site Plan Review Committee
- 6 composed of the entire Planning Board, plus the Building Inspector and a representative
- 7 from the Conservation Committee. This committee is charged with ensuring SPR
- 8 applications minimize impacts to adjacent properties and adequately address issues such
- 9 as on-site circulation and stormwater runoff. The committee also considers a zoning
- 10 district's design guidelines in their review.
- 11
- 12 SPR is required for all new commercial and industrial development plus alterations to
- 13 existing structures creating an increase of 1,000 square feet or requiring ten additional
- 14 parking spaces. All uses in the VC district and all uses that require a special permit are
- 15 also subject to site plan review, although the zoning bylaw states that in these cases both
- 16 processes are handled concurrently at joint meetings of the relevant boards.
- 17
- 18 Small-Area Cluster Development (SACD)
- 19 SACD is allowed in the Rural Agricultural Preservation Overlay District (see above) and
- 20 is intended to provide more flexible subdivision guidelines to reduce development
- 21 impacts on important rural roadways. An SACD may consist of three to five single-
- 22 family dwellings (no more than what would otherwise be allowed through the
- 23 underlying zoning) where at least 50 percent of the site is preserved as open space. Open
- space must be oriented towards the road and normal lot area and shape requirements
- 25 may be waived.
- 26
- 27 Open Space Residential Development (OSRD)
- 28 OSRD is an alternative to traditional subdivision development that provides more
- 29 flexibility in site design to maximize the protection of valuable natural features like
- 30 woodlands, wetlands, and agricultural areas. The zoning bylaw states that applicants are
- 31 "strongly encouraged" to choose OSRD rather than a conventional subdivision. An
- 32 OSRD allows for the same number of units that could be permitted by right, but relaxes
- 33 lot area, frontage, and setback requirements to make development more compact and
- 34 efficient. This preserves more land and has potential financial benefits to a developer.
- 35 Projects can only be proposed on a lot of 10 acres of larger, and can only consist of single-
- 36 family homes. An applicant can receive a density bonus for providing extra open space
- 37 or affordable housing, but only in an age-restricted development.
- 38
- 39 Assisted Living and Elderly Housing
- 40 Merrimac has several provisions allowing the creation of age-restricted residential
- 41 developments. Assisted Living developments provide personal services and care to
- 42 older adult residents while Elderly Housing refers to a multifamily development with

- 1 occupancy restricted to residents aged 55 or older. Assisted Living projects of up to 150
- 2 units are allowed by special permit in the AR and RH districts, and Elderly Housing
- 3 developments at densities of up to 6 units per acre are allowed by special permit in the
- 4 VR district.
- 5

### 6 Accessory Dwelling Units (ADU)

- 7 An ADU is a smaller, secondary dwelling that a homeowner may add to an existing
- 8 single-family home. Merrimac adopted new, more flexible ADU regulations in 2022. In
- 9 Merrimac, ADUs may be located fully within the existing building or as a separate
- 10 detached structure, and cannot exceed 900 square feet in area. In granting a special
- 11 permit, the Zoning Board of Appeals must determine that an ADU will not change the
- 12 exterior of the single-family home and that adequate parking and sewer access is
- 13 available. Only a relative of the homeowner may live in an ADU unless the unit is
- 14 designated for senior, disabled, or low-income residents.
- 15

## 16 Single-Family Conversions

- 17 In several residential districts, a property owner can apply for a special permit to convert
- 18 a single-family dwelling to a structure with two to four units. Only four of these projects
- 19 total can be approved per calendar year, and homes that have recently been significantly
- 20 expanded or do not meet minimum lot size requirements are not eligible. For projects
- 21 producing three or four units, at least one must be formally deed-restricted to be
- 22 affordable to low-income households.
- 23

## 24 Re-Use of Municipal Building or Hazardous Material Site

- 25 Merrimac's zoning bylaw allows for the reuse of municipal buildings and sites that are 26 contaminated with industrial hazards for multifamily housing. Projects must include at
- 27 least 25 percent of units that are income-restricted to be affordable to low-income
- 28 households, and in exchange the developer has the flexibility to request waivers from the
- 29 dimensional standards in the underlying zoning. The Planning Board may allow for a
- 30 residential density of up to 24 units per acre, the highest residential density allowed in31 Merrimac.
- 32

## 33 Parking

- Parking requirements impact land use decisions because the decrease the amount of land available for structures and open space while increasing impervious surfaces. The land required for parking can affect the feasibility of projects, especially larger ones that would require many parking spaces. Two spaces per dwelling unit are required for most residential uses, with the only exceptions being studio a and one-bedroom units in multifamily housing developments (1 and 1.5 spaces per unit, respectively) and units
- 40 that are restricted for occupancy by adults aged 55 or older (1.5 spaces per unit). Parking
- 41 requirements for commercial and industrial are based on the amount of gross floor area



- 1 in a building, from four spaces per 1,000 square feet for retail uses to one space per 1,000
- 2 square feet for industrial uses.
- 3

## 4 Local Policies and Practices

- 5 LOCAL CAPACITY
- 6 Special permit granting authority is split between the two main land use boards, the
- 7 Planning Board and Zoning Board of Appeals. Staff support for these boards is provided
- 8 by the Inspectional Services Department, comprised of the Building Commissioner and
- 9 an Administrative Coordinator. The Town also employs the services of a third-party
- 10 planning consultant to support local planning and land use activities.
- 11
- 12 Planning Board (PB)
- 13 Merrimac's Planning Board is composed of five members and one associate member
- 14 appointed by the Board of Selectmen. The Board's responsibilities include conducting
- 15 site plan review as a part of the Site Plan Review Committee and granting all special
- 16 permits not specifically delegated to the Zoning Board of Appeals. These include permits
- 17 for Open Space Residential Developments, age-restricted projects like Elderly Housing
- 18 and Assisted Living developments and both medical and recreational marijuana
- 19 establishments.
- 20
- 21 Zoning Board of Appeals (ZBA)
- 22 Merrimac's ZBA is made up of five regular members and four associate members
- 23 appointed by the Board of Selectmen. The Board's main duties are to hear appeals of the
- 24 Building Commissioner's decisions, grant variances from the zoning bylaw, issue
- 25 comprehensive permits (see Section 4.4 "Housing"), and grant certain special permits.
- 26 The ZBA is the special permit granting authority for extending or altering an existing use
- 27 or structure that does not conform with the zoning bylaw, activities in the WRPD and FP
- 28 overlay districts, and accessory dwelling units, among others.
- 29
- 30 Building Commissioner
- 31 The Building Commissioner is the Town official charged with enforcing and interpreting
- 32 the zoning bylaw. This includes issuing building permits, conducting on-site inspections,
- and responding to potential violations. The Building Commissioner also enforces the
- 34 state Building Code and applicable provisions of Merrimac's general bylaws.
- 35
- 36

## 4.2 Natural and Historic Resource Areas

## 2 Introduction

- 3 Merrimac has maintained the character and feel of the quintessential New England
- 4 village, due to valuable natural landscapes and historic neighborhoods alike. A great
- 5 deal of the town remains in its natural state, undeveloped due to local conservation
- 6 efforts, natural constraints limiting land use, and landowners choosing to keep lands in
- 7 agricultural uses.
- 8

1

## 9 **Existing Conditions**

- 10 GEOLOGY, TOPOGRAPHY, AND SOILS
- 11 Merrimac's topography is strikingly diverse, with a landscape and soil composition
- 12 created by retreating glaciers thousands of years ago. The relative height of the drumlins
- 13 (hills formed from the movement of ancient glaciers) provides scenic views and add to
- 14 the natural hillsides and scenic beauty of the landscape, including Red Oak Hill the
- 15 highest point in Town at 315 feet above sea level.<sup>1</sup>
- 16
- 17 Retreating glaciers deposited alluvium and glacial tills, clays, silts, sands, and gravel
- 18 over the bedrock. Soils in the eastern part of Town and around Brandy Brow Hill are
- 19 deep well-draining sandy soils with very few limitations for development. However, this
- 20 rapid permeability also means that groundwater is easily contaminated, so most of this
- area is sewered. Similarly, the deep well draining loamy soils and sandy tills in central
- 22 Merrimac have been conducive to denser development. Very deep well-drained soils
- 23 more suited for woodland and cropland are found along the western shores of Lake
- 24 Attitash to the New Hampshire border and from Battis Road and Winter Street to the
- 25 Merrimack River. Most of the current and historic farmland is found in this area.
- 26
- 27 While Northern Merrimac is characterized by working agricultural landscapes bordered
- 28 by wetlands, hills, and forested areas, Southern Merrimac is characterized primarily by
- 29 the Merrimack River. The river corridor is environmentally significant and aesthetically
- 30 one of the Town's most important resources. The tributaries that feed the Merrimack
- 31 River have cut valleys through the Town's steep hills, creating dramatic views and
- 32 defining its visual identity.<sup>2</sup>
- 33

## 34 WATER RESOURCES

- 35 Watersheds and Surface Waters
- 36 Merrimac lies completely within the Merrimack River Watershed. The watershed
- provides drinking water for several municipalities in the Merrimack Valley. Permitting
   decisions by Town boards and commissions in each of the communities within the

<sup>&</sup>lt;sup>2</sup> Town of Merrimac, Open Space and Recreation Plan, 2016-2023, 18.



<sup>&</sup>lt;sup>1</sup> Town of Merrimac, Open Space and Recreation Plan, 2016-2023, 18-19.

watershed affect the drinking water and habitat of the people and wildlife in other
municipalities. Since Merrimac does not have the legal authority to regulate activities
throughout the watershed, the town's water resources are vulnerable to decisions made
in other municipalities.<sup>3</sup>

Among Merrimac's most important natural assets are its open water resources. Map X.X
displays these water resources along with the Town's wetlands and aquifers. Perhaps
the most critical water body in Town is the Merrimack River, which runs along the entire
southern edge of Town forming the boundary with West Newbury. Not only is the river
a crucial environmental, recreational, and aesthetic resource, but it has also played a

- 11 decisive role in the town's
- 12 history and that of the
- 13 greater Merrimack Valley.<sup>4</sup>

14

- 15 Extensive development has
- 16 occurred along the banks of
- 17 the river, and there is very
- 18 little buildable land left on
- 19 the riverfront. There is
- 20 limited public access to the
- 21 river in Merrimac however,
- 22 as most of the riverfront land
- 23 is privately owned. While
- 24 residents may access the
- 25 river at Carey Park and the
- 26 Locust St. landing for
- 27 passive recreation, the
- 28 closest public boat ramps are
- 29 in Amesbury and West

Total maximum daily load (TMDL): A TMDL establishes the maximum amount of a pollutant that a waterbody can receive and still attain water quality standards. The federal Clean Water Act requires all states to identify water bodies that do not meet state standards and develop TMDLs for them. Once MassDEP calculates the TMDL, communities decide through Comprehensive Wastewater Management Planning (CWMP) how best to implement the TMDL to achieve the desired water quality goals.

- 30 Newbury.<sup>5</sup> While water quality in the river is generally good enough to support fishing
- 31 and recreation,<sup>6</sup> it is threatened by pollution from combined sewer overflows and other
- 32 sources. As a result, portions of the Merrimack River, including the section running
- 33 through Merrimac, are classified under the Clean Water Act as Category 5, requiring
- 34 total maximum daily loads (TMDLs). The section in Town requires a TMDL due to
- 35 Enterococcus and Polychlorinated biphenyls (PCBs) in fish tissue.<sup>7</sup>

<sup>&</sup>lt;sup>3</sup> Town of Merrimac, 2016-2023 Open Space and Recreation Plan, 19.

<sup>&</sup>lt;sup>4</sup> Town of Merrimac, Master Plan, 2002, 2.20.

<sup>&</sup>lt;sup>5</sup> Town of Merrimac, 2016-2023 Open Space and Recreation Plan, 19.

<sup>&</sup>lt;sup>6</sup> The Massachusetts Division of Water Pollution and Control classifies Merrimac's section of the Merrimack River as "Class B", or water quality adequate to support fishing and recreation.

<sup>&</sup>lt;sup>7</sup> Massachusetts Department of Environmental Protection, Final Massachusetts Integrated List of Waters for the

Clean Water Act 2022 Reporting Cycle, 2023.

1

2 Merrimac's secondary waterways include numerous perennial streams, brooks, and 3 ponds. The largest of these are the East Meadow River and Cobbler's Brook, which run 4 into the Merrimack River, and the Back River, which runs into Lake Attitash. The 5 shoreline of Cobbler's Brook is extensively developed with residential uses, light manufacturing, agricultural uses, road crossings and culverts, the McLaren Trail, and the 6 7 former municipal landfill.<sup>8</sup> Stormwater and road runoff threaten the water quality of the 8 brook, which is classified as a Category 5 impaired waterway due to debris and trash, 9 dissolved oxygen, and warm temperatures.<sup>9</sup> Smaller ponds are scattered throughout 10 town, including Neal Pond on the border with Haverhill and Sargent Millpond and Crane Pond in the northeastern corner of Town (the remainder are mostly unnamed). 11 12 Lake Attitash is a 373-acre kettle hole pond located in the northeast part of Town. A 13 14 portion of the lake lies within the Town of Merrimac with the majority of the lake area 15 located across the town border in Amesbury. The lake provides scenic beauty and recreational opportunities to residents and visitors. A public boat ramp with a parking 16 area, operated by the Massachusetts Department of Environmental Management (DEM), 17 provides access for both Merrimac residents and non-residents.<sup>10</sup> 18 19 Intensive shoreline development and extensive public use have contributed to declining 20 water quality at Lake Attitash. The lake has experienced frequent cyanobacteria blooms, 21 22 due to excessive phosphorus, and has a TMDL for harmful algal blooms.<sup>11</sup> Non-point 23 source pollutants, such as lawn and agricultural fertilizer and stormwater run-off, are the likely causes of this excessive nutrient loading.<sup>12</sup> The Merrimac Board of Health also 24

monitors water quality in Lake Attitash to ensure the health and safety of swimmers.During the summer, water samples are taken and tested for bacteriological quality and

27 the presence of E. coli.

28

Amesbury occupies more than 50 percent of the shoreline and relies on Lake Attitash as a backup source of drinking water. Amesbury therefore manages Lake Attitash in accordance with a Management Plan prepared by Camp Dresser and McKee (1999). To maintain adequate drinking water supply and to control the water table, Amesbury controls the height of the water in the Lake. The management plan also includes provisions to control run-off and kill new plant growth.<sup>13</sup>

<sup>&</sup>lt;sup>13</sup> Town of Merrimac, 2016-2023 Open Space and Recreation Plan, 21.



 $<sup>^{8}\,</sup>$  Town of Merrimac, 2016-2023 Open Space and Recreation Plan, 20.

<sup>&</sup>lt;sup>9</sup> Massachusetts Department of Environmental Protection, Final Massachusetts Integrated List of Waters for the Clean Water Act 2022 Reporting Cycle, 2023.

<sup>&</sup>lt;sup>10</sup> Town of Merrimac, 2016-2023 Open Space and Recreation Plan, 21.

<sup>&</sup>lt;sup>11</sup> Massachusetts Department of Environmental Protection, Final Massachusetts Integrated List of Waters for the Clean Water Act 2022 Reporting Cycle, 2023.

<sup>&</sup>lt;sup>12</sup> Town of Merrimac, 2016-2023 Open Space and Recreation Plan, 21.

#### 1 Aquifers and Drinking Water

2 Merrimac operates two groundwater supply wells that draw from underground aquifers 3 (see Map X.X). There are approximately 250 acres of medium and high yield aquifers in 4 the Town located at three sites: Bear Hill Road in northeast Merrimac, south of Lake 5 Attitash on East main Street, and Neal's Pond on the Haverhill border.<sup>14</sup> 6 7 To protect the drinking water supply, Merrimac created a Water Resource Protection 8 District covering both groundwater resources (the area underneath the ground where 9 water is found) and surface water resources (the area of the aquifer contributing water to 10 wells under the most severe pumping and recharge conditions anticipated). The district 11 was developed because Merrimac and the city of Haverhill rely on Merrimac's 12 groundwater resources for their drinking water supplies, and the town of Amesbury 13 relies on surface water from Merrimac (Lake Attitash) for its drinking water.<sup>15</sup> 14 15 Flood Areas In Merrimac, 100-year flood zones extend along the entire Merrimack River riparian 16 corridor and the shoreline of Lake Attitash (Map X.X). Other large flood hazard areas 17 include the Cobbler's Brook riparian corridor and the associated wetlands located to the 18 19 east of the corridor. Flooding is a recurring problem for residents living near these 20 waterways, exacerbated by vegetation and tree removal along the shoreline and 21 extensive impervious surfaces. 22 23 Merrimac established a Floodplain District that includes all areas established as zone A 24 or E on the Essex County Flood Insurance Rate Map (FIRM) issued by FEMA for the 25 administration of the National Flood Insurance Program. The bylaw allows uses with 26 low flood-damage potential and requires a special permit for all other uses allowed in 27 the underlying zoning district. 28 29 Wetlands 30 Wetlands are an important component of the hydrologic system. They play a critical role 31 in water storage and flood control, and many species of wildlife depend on wetland 32 habitat. Wetlands also protect water quality and function as groundwater recharge and

- 33 discharge areas. Nearly 10 percent (5,070 acres) of Merrimac's total land area is wetlands. 34 Many wetland areas abut the Town's rivers and ponds. Other significant wetlands
- 35 include the area south of Lake Attitash near the Town's well field and to the west of Bear
- 36 Hill Road. The large wetland between Red Oak Hill and Long Hill is the source of a
- 37 tributary to Cobbler's Brook and Silver Stream. Merrimac's wetlands are comprised of
- 38 shrub swamp, newly formed beaver pond, shallow marsh, and deciduous wooded
- 39 swamp.<sup>16</sup>

<sup>&</sup>lt;sup>14</sup> Town of Merrimac, 2016-2023 Open Space and Recreation Plan, 22.

<sup>&</sup>lt;sup>15</sup> Town of Merrimac, 2016-2023 Open Space and Recreation Plan, 22.

<sup>&</sup>lt;sup>16</sup> Town of Merrimac, 2016-2023 Open Space and Recreation Plan, 23.

- 1
- 2 The Town's wetlands are protected by both the Massachusetts Wetlands Protection Act
- 3 and the local Wetlands Bylaw. The purpose of the local wetland bylaw is to protect the
- 4 Town's wetlands and related water resources by creating a 50-foot no disturbance zone
- 5 and a 100-foot buffer zone around these significant resource areas. The Conservation
- 6 Commission has jurisdiction to regulate development activity within these areas.<sup>17</sup>
- 7

### 8 Vegetation and Habitats

Merrimac is part of the southeastern hardwood (or mixed deciduous) forest. Upland
forests are predominantly hardwood – northern red oak, shagbark hickory, beech, red
maple, and birch – with small stands of softwood hemlock and white pine. Red and
silver maple, speckled alder, white oaks, pin oaks, hemlock, sweet pepperbush, and
highbush blueberry are common in swampy, wet areas.

14

15 Forests in Merrimac include the 331-acre Merrimac Town Forest, located in the heart of

16 the Town. The Town Forest is not permanently protected, although no logging is

- 17 currently allowed there or in other Town owned forest lands like the Perkins
- 18 Conservation Area. North-central Merrimac's forests, farmland, and pastures are
- 19 particularly important areas of species diversity. These forest, fields, and roadsides
- 20 provide habitat for a range of wild plants. The wetlands surrounding the lakes, ponds,
- 21 and streams in Merrimac are mainly red maple swamp and include species such as
- 22 bellflowers, cattails, Joe Pye weed, pickerel week and spiderworts. The invasive purple
- 23 loosestrife and phragmites are also found in some wetlands. Invasive species are
- 24 frequently ornamental and are non-native and can invade, degrade, and destroy the
- 25 habitat of local species.
- 26

The Massachusetts Natural Heritage Program has documented only one threatened
plant species in Merrimac: American Bittersweet (*Celastruss scandens*). The most recent
recorded observation of this vascular plant in Merrimac was in 1951.<sup>18</sup> Approximately
60% of all land in Merrimac is considered part of an ecologically significant habitat. The
Town owns several large, connected tracts of this habitat land, including the Town
Forest and the Perkins Conservation Area.

33

39

There are three important wildlife corridors that allow species to move through and
within Merrimac. The first is the riparian corridor along the Merrimack River. The
second is a swath of open space comprising forest and farmland (meadows and
grasslands) west of McLaren Trail in Town Forest, where species can travel north to New
Hampshire. The third corridor is anchored by the McLaren Trail and expands eastward

to Lake Attitash, encompassing the Cobbler's Brook riparian corridor.<sup>19</sup> The culverts

<sup>&</sup>lt;sup>19</sup> Town of Merrimac, 2016-2023 Open Space and Recreation Plan, 24.



<sup>&</sup>lt;sup>17</sup> Town of Merrimac, 2016-2023 Open Space and Recreation Plan, 23.

<sup>&</sup>lt;sup>18</sup> Town of Merrimac, 2016-2023 Open Space and Recreation Plan, 24.

along I-495 however, are not large enough to connect wildlife habitat in northern 1 2 Merrimac to the Merrimack River.<sup>20</sup> Additionally, there are three certified vernal pools 3 and 29 potential vernal pools identified in Merrimac. Vernal pools provide critical 4 habitat for many amphibian and invertebrate species relying on breeding habitats free of 5 fish predators.<sup>21</sup> 6 7 Fisheries and Wildlife Common animal species in northeastern Massachusetts rely on Merrimac's forests, 8 9 fields, vernal pools, and wetlands. Bats, beavers, chipmunks, fishers, mice, minks, 10 muskrats, otters, porcupine, raccoons, shrews, gray squirrels, voles, weasels, and woodchucks inhabit many of Merrimac's forests. Fox and white-tailed deer are also quite 11 12 common. Residents occasionally report sighting bears, bobcats, coyotes and moose.<sup>22</sup> 13 The diversity of Merrimac's landscape provides habitats for breeding, feeding, nesting, 14 15 and refueling. Undisturbed hardwood forests are essential to the survival of bird species, 16 and songbirds inhabit the Town's grassland and forests. Merrimac's freshwater bodies provide a habitat for fish, amphibians, and birds. Bluegill, chain pickerel, largemouth 17 bass, pumpkinseed, white perch, and yellow perch all live in Lake Attitash. The 18 19 Merrimack River is home to Alewife, American eel, Atlantic Salmon, Atlantic shad, Atlantic sturgeon, blueback herring, gizzard shad, sea lamprey and striped bass. 20 21 22 Riparian corridors shelter the bald eagle and protect the water supply for aquatic birds 23 and Merrimac's many fish. Amphibious species including frogs and salamanders, as well 24 as snakes and turtles, use the Town's ponds and wetlands, as do cormorants, cranes, 25 ducks, geese, herons, and ospreys. Riparian wetlands and vernal pools provide habitat 26 for the Blanding's Turtle, the Blue Spotted Salamander, the Eastern Box Turtle, and 27 Spotted Turtle.<sup>23</sup> Table 4.2.1 displays six species the Massachusetts Natural Heritage Program has documented as endangered, threatened, or of special concern in Merrimac. 28 29 30 31

<sup>&</sup>lt;sup>20</sup> Town of Merrimac, 2016-2023 Open Space and Recreation Plan, 24-5.

<sup>&</sup>lt;sup>21</sup> Town of Merrimac, 2016-2023 Open Space and Recreation Plan, 24.

<sup>&</sup>lt;sup>22</sup> Town of Merrimac, 2016-2023 Open Space and Recreation Plan, 24-5.

<sup>&</sup>lt;sup>23</sup> Town of Merrimac, 2016-2023 Open Space and Recreation Plan, 24-5.

Table 4.2.1. Endangered, Threatened, and Special Concern Species in Merrimac				
Taxonomic Group	Common Name	Scientific Name	MESA* Status	Most Recent Obs.
Bird	Bald Eagle	Haliaeetus leucocephalus	Threatened	2020
Fish	Shortnose Sturgeon	Acipenser brevirostrum	Endangered	2016
Amphibian	Blue-spotted Salamander (complex)	Ambystoma laterale pop. 1	Special Concern	2000
Reptile	Blanding's Turtle	Emydoidea blandingii	Threatened	2012
	Eastern Box Turtle	Terrapene carolina	Special Concern	1998
Beetle	Purple Tiger Beetle	Cicindela purpurea	Special Concern	Historic
*Massachusetts Enda	ngered Species Act			

Source: MassWildlife's Natural Heritage & Endangered Species Program, Rare Species Viewer, 2023.

1 2

### Scenic and Unique Resources

- 3 Many of Merrimac's roads retain a rural character with narrow paving, winding routes,
- 4 and scenic vistas (particularly in northern Merrimac). River Road however, is the only
- 5 road designated as a Scenic Road by Town Meeting. The Mother's Day storm of 2006
- 6 washed out a half-mile stretch of River Road, and in recent years a change in frequency
- 7 and severity of storms has further compromised the road. The damaged road is now
- 8 closed to all auto, bicycle and pedestrian traffic, and the Town lacks the federal funds to
- 9 make adequate repairs despite local .<sup>24</sup>
- 10
- 11 For local roads designated under the Massachusetts Scenic Road Act (M.G.L.c.40 SS
- 12 15C), the Planning Board can limit the removal of any trees and stone walls located
- 13 within the public way. The Board has no jurisdiction over tree or stone wall removal on
- 14 undesignated roads.
- 15 CULTURAL RESOURCES
- 16 From the early 19th-century homes of Merrimacport, to the Victorian-style commercial
- 17 structures in Merrimac Square, to the agricultural landscapes of northern Merrimac, the
- 18 town has a wealth of historic resources spanning more than 200 years reinforcing its
- 19 unique cultural identity.<sup>25</sup>

<sup>&</sup>lt;sup>25</sup> Town of Merrimac, Master Plan, 2002.



<sup>&</sup>lt;sup>24</sup> Town of Merrimac, 2016-2023 Open Space and Recreation Plan, 25.

1

2 Despite this, there are currently no formal public measures in place to identify and

- 3 protect the Town's historic and cultural resources. Merrimac has no buildings that have
- 4 been added to the state or National Register of Historic Places, has not designated any
- 5 local historic districts pursuant to M.G.L. c 40C, and has no demolition delay bylaw.
- 6 Instead, the Town has largely relied on voluntary private efforts to preserve historic
- 7 buildings and resources in Merrimac. Recently, the Merrimac Historical Commission has
- 8 begun work to identify suitable historic properties to be added to the state and national
- 9 databases.

### 10 Historic Areas

11 Merrimacport and Merrimac Square are the oldest parts of Town, and as a result, most of

- 12 the historic buildings in Merrimac are found in these areas. During the industrial
- 13 revolution, Southern Merrimac was an important seat of the horse-carriage industry;
- 14 there were at least 19 carriage shops in Merrimac Square and Merrimacport. The Town
- 15 had a national reputation for producing fine coaches, broughams and victorias. At one
- 16 point, the industry employed nearly 50 percent of the Town. These villages retain
- 17 excellent examples of colonial and Victorian structures built during this era of
- 18 prosperity.<sup>26</sup>
- 19

### 20 Merrimacport

- 21 Originally settled in the early 18th century, Merrimacport, located on the Merrimack
- 22 River, is an exceptionally well-preserved village of Georgian, Federal, Greek revival, and
- 23 early Victorian-style buildings. Although none of the buildings have been formally
- 24 designated as historic properties or protected, many have been inventoried by the
- 25 Massachusetts Historical Commission on the Massachusetts Cultural Resource
- 26 Information System (MACRIS). There are 61 inventoried properties in the Merrimacport
- 27 area (this is not a definitive list of all the historic properties in the area, however). These
- 28 properties have been documented on the MACRIS database due to historical
- 29 significance, whether that be architectural, commercial, archeological, or industrial.
- 30 While most are single-family residences, others have had alternative uses as commercial,
- 31 industrial, agricultural, and religious spaces.
- 32

### 33 Merrimac Square

- 34 Merrimac Square is located at the junction of Route 110, School Street and Church Street.
- 35 Merrimac Center (which includes Merrimac Square) developed in response to the
- 36 burgeoning horse carriage industry flourishing in the latter half of the 19th century. The
- 37 grand Victorian-style homes along West Main Street, with their extensive architectural

<sup>&</sup>lt;sup>26</sup> Town of Merrimac, 2016-2023 Open Space and Recreation Plan.

- 1 embellishment, were built for owners and managers of the numerous carriage shops,
- 2 and they attest to the affluence that this industry brought into Merrimac.<sup>27</sup>
- 3

## 4 Local Policies and Practices

- 5 Thoughtful planning and careful management have helped Merrimac to preserve,
- 6 expand, and maintain the Town Forest and other open spaces (see Section 4.3 Open
- 7 Space and Recreation). Merrimac's local planning documents and bylaws prioritize
- 8 linkages and the protection of critical natural and cultural resources. Local wetlands and
- 9 zoning bylaws give the Town regulatory tools to protect sensitive resources and preserve10 open space.
- 10

## 12 PAST PLANNING EFFORTS

## 13 Master Plan (2002)

- 14 Merrimac's last master plan, completed in 2002, included specific goals and objectives
- 15 related to protection and preservation of natural and cultural resources in Town. These
- 16 goals focused on treating Merrimac's natural resources, historic architecture, and
- 17 landmarks as irreplaceable public assets. The goals aim to assure that new development
- 18 respects the topography and character of the land. The goals also include retaining and
- 19 enhancing Merrimac Square as the Town's social, economic, civic, and governmental
- 20 center. Additionally, they aim to support and promote cultural activities for the
- 21 education, entertainment, and general benefit of Merrimac residents.
- 22

## 23 Open Space and Recreation Plan (2016-2023)

- 24 More recently, Merrimac updated the Town's 2005-2010 Open Space and Recreation
- 25 Plan. The new 2016-2023 plan identifies opportunities to preserve land protecting
- 26 wildlife habitat and greenway corridors, safeguard water resources for drinking water,
- 27 habitat, and recreation. Additional opportunities include supporting the continuity and
- 28 vitality of agriculture in Merrimac, and engaging Town departments and residents in
- 29 implementing the plan. Identified opportunities also include the stewardship of
- 30 Merrimac's natural resources, historic landscapes, and landmarks.

## 31 BOARDS, COMMITTEES, AND COMMISSIONS

## 32 Conservation Commission

- 33 The Conservation Commission, formed by volunteers appointed by the Select Board, is
- 34 entrusted with the stewardship of environmentally sensitive land in Merrimac,
- 35 particularly wetlands. Their responsibilities extend to overseeing regulations and
- 36 development in these areas. While actively involved in permit management for
- 37 alterations in sensitive wetland zones, they work closely with the OSC and Town

<sup>27</sup> Town of Merrimac, 2016-2023 Open Space and Recreation Plan, 25-6.



- 1 officials. Their collaborative efforts are dedicated to securing and conserving open
- 2 spaces, recreation trails, and ecologically fragile areas.
- 3
- 4 Lake Attitash Association (LAA)
- 5 The Lake Attitash Association is a non-profit organization managed by volunteers. The
- 6 LAA was formed in 1993 to develop and encourage activities, improvements, and
- 7 responsible behavior on Lake Attitash and in its watershed, and to maintain the quality
- 8 of the lake.<sup>28</sup>
- 9

10 Merrimac Cultural Council

- 11 The Merrimac Cultural Council supports community-based Arts, Humanities, and
- 12 Interpretive Science events with funding allocated by the Massachusetts Cultural
- 13 Council.
- 14
- 15 Merrimac Historical Commission (MHC)
- 16 The Merrimac Historical Commission (MHC) is a town committee that documents,
- 17 records, and preserves Merrimac's history. By encouraging renovation and adaptive reuse
- 18 as alternatives to demolition of historic properties, the MHC works to ensure that growth
- and development can coincide with the protection of the historical assets of the town.<sup>29</sup>
- 20 Open Space Committee
- 21 The Open Space Committee's mission is to identify and help to preserve open space,
- 22 recreational and trail opportunities in Merrimac This all-volunteer committee is also
- 23 charged with implementing recommendations of the Town's Open Space and Recreation
- 24 Plan.
- 25
- 26
- 27
- 28

<sup>&</sup>lt;sup>28</sup> Lake Attitash Association, "About the Lake Attitash Association," <u>https://lakeattitash.org/#</u>, accessed November 29, 2023.

<sup>&</sup>lt;sup>29</sup> Town of Merrimac, "Historical Commission," <u>https://townofmerrimac.com/historical-commission/</u>, accessed January 3, 2024.

# 4.3 Open Space and Recreation

## 2 Introduction

- 3 When colonists first settled in the Merrimack Valley, the region was cleared along river
- 4 corridors to make way for agriculture and husbandry land serving as the foundations for
- 5 economic life. Most of this land has now evolved into the post-agricultural southern
- 6 New England hardwood forest and is the foundational landscape for open space and
- 7 recreation within the town.<sup>30</sup>
- 8

1

- 9 Merrimac's natural environment is a cornerstone of its identity. There are many scenic
- 10 areas and natural resources the town has access to. The Merrimack River, Town Forest,
- 11 and Perkins Conservation Area are three of the most prominent examples. Merrimac will
- 12 continue to protect and preserve its natural landscape, as well as resume work on
- 13 projects developing, supporting, and maintaining town resources and landmarks.
- 14
- 15

## 16 **Existing Conditions**

- 17 The Massachusetts Department of Revenue defines open space as "land not held for the 18 production of income but is maintained in an open or natural condition that contributes 19 significantly to the benefit and enjoyment of the public."<sup>31</sup> The aesthetic beauty and
- 20 utilized recreational areas have become major attractions for residents and visitors.
- 21
- 22 OPEN SPACE FEATURES
- 23 As of October 2023, Merrimac has almost 1,100 acres of open space, with the Town
- 24 owning approximately 56 percent (616 acres).<sup>32</sup> The Town's most significant open space
- 25 holdings are the Town Forest, Perkins Conservation Area, Cobbler's Brook Greenway,
- and Jay McLaren Trail.<sup>33</sup> Since the acquisition of Emery Street Field by the Town in 1996, it has been an effective of the Court of th
- it has been underutilized as an open field. The Open Space Committee (OSC) believes
  the Emery Street Field is a suitable space to develop accessible community gardens an
- the Emery Street Field is a suitable space to develop accessible community gardens and other recreational facilities to foster a sense of community in Merrimac.<sup>34</sup>
- 30

31 Open Space Conservation and Protection

- 32 A significant portion of Merrimac's open space is permanently protected. Land attains
- 33 perpetual protection when it is owned by the town's conservation commission or water
- 34 department, a state conservation agency, a non-profit land trust, or is subject to a

<sup>&</sup>lt;sup>34</sup> Merrimac Open Space Committee. Annual Report 2022.



<sup>&</sup>lt;sup>30</sup> Massachusetts Historical Commission. *Reconnaissance Survey Town Report: Merrimac*, 5.

<sup>&</sup>lt;sup>31</sup> Massachusetts Department of Revenue, Division of Local Services. *Property Type Classification Codes*, 2016.

 $<sup>^{\</sup>rm 32}$  MassGIS. "Protected Open Space and Recreation," Updated in July 2023.

<sup>&</sup>lt;sup>33</sup> MassGIS. "Protected Open Space and Recreation," Updated in July 2023.

1 conservation restriction with federal/state assistance.<sup>35</sup> The majority of open space and 2 recreation areas are Town-owned, with ongoing efforts by officials to secure additional 3 parcels through Town funding and potential implementation of the Community 4 Preservation Act (CPA). Despite an unsuccessful town vote in 2001 to implement the 5 CPA into funding, it remains a strategic tool for smart growth, enabling communities to 6 conserve open space, preserve historic sites, facilitate affordable housing, and develop 7 outdoor recreational facilities. This act, funded by a percentage of residents' taxes, could 8 significantly bolster future funding for open space maintenance and acquisition.<sup>36</sup> Recent 9 additions to the town's open space inventory include parcels located in the Town Forest 10 facilitated by the OSC. In 2023, they secured permanent protection for the Town Forest 11 through approval under Article 97 of the Massachusetts Constitution Amendments. This 12 article establishes the citizens' right to a clean environment, encompassing natural, 13 scenic, historical, and aesthetic qualities. If the parcel is taken for conservation purposes, 14 it is permanently protected for that purpose unless the General Court votes by a 2/3 15 margin of each house to remove such protection.37 16 17 The OSC and Conservation Commission are groups dedicated to preserving and maintaining specific areas of open space. These include key access points to existing 18 19 open spaces and trails such as Smith Farm on Highland Road, Hoyt Farm on Birch 20 Meadow Road, Tamarack Farm on Locust Street, Town Improvement Society Land, 21 Sargent Farmland, the warehouse property on Bear Hill Road, and Sunday Farm on 22 Birchmeadow Street.38 23 24 Indian Head Park, once a town parcel with public use, has unfortunately lost its 25 accessibility and is unlikely to reopen. The challenge stems from the absence of public 26 access beyond the town's control, leading to the closure of a previously available public 27 beach on the property. The surrounding private ownership has made it impossible to 28 reach the beach, contributing to the termination of its public use. 29 There are no Areas of Critical Environmental Concern (ACEC) in Merrimac, but the 30 31 Massachusetts Natural Heritage and Endangered Species Program (NHESP) has 32 identified the Merrimack River riparian corridor as a Bio Map Core Habitat area. This 33 means that the area is critical for endangered and threatened species needing protection, 34 and it corresponds with the largely unbroken open space corridors in Merrimac. NHESP 35 describes this area as significant because it buffers and connects Bio Map Core Habitats,

<sup>&</sup>lt;sup>35</sup> MassGIS. "Protected Open Space and Recreation," Updated July 2023.

 $<sup>^{36}\</sup> Community\ Preservation\ Coalition.\ About.\ https://www.communitypreservation.org/about$ 

<sup>&</sup>lt;sup>37</sup> MassGov. Article 97: The-Public-Lands-Preservation-Act. https://www.mass.gov/info-details/article-97-the-public-lands-preservation-act

<sup>&</sup>lt;sup>38</sup> Merrimac Open Space Committee. Annual Report 2022.

- 1 and is comprised of large, naturally vegetated areas relatively free from the impact of
- 2 roads and other development.<sup>39</sup>
- 3
- 4 Merrimac shares many natural resources with its neighbors, such as the 180-mile-long
- 5 Merrimack River, its watershed, and Lake Attitash. These water bodies have supported
- 6 Water resources that have been crucial in sustaining both residential livelihoods and
- 7 economic activities essential for the town's development since its separation from
- 8 Amesbury in 1876.<sup>40</sup> These water bodies also contribute to the town's scenic beauty and
- 9 recreational appeal, providing opportunities for outdoor activities such as fishing,
- 10 boating, and other water-based recreation, enhancing the overall quality of life for
- 11 residents.
- 12

### 13 Chapter 61 Land and Agricultural Preservation

- 14 The Chapter 61 Forest Tax Program offers special tax benefits to landowners who keep
- 15 their land as open space for timber production, agriculture, or recreation. Landowners
- 16 have the option to withdraw their land from the program at any time. In such cases, the
- 17 town has the right of first refusal, meaning it gets the opportunity to purchase the land at
- 18 a mutually agreeable price between the current owner and the Town.<sup>41</sup> Currently there
- 19 are 93.1 acres temporarily protected in the Chapter 61 program for agriculture use. The
- 20 largest holding (26 acres) is located on Hadley Road.<sup>42</sup> Notably, all the land enrolled in
- 21 the Chapter 61 program is agricultural (61A) with none set aside for forestry or
- 22 recreational use.
- 23
- 24 The agricultural acreage in Merrimac has experienced a decline in recent years
- 25 influenced by regional market forces.<sup>43</sup> To support farmers in retaining their land, the
- 26 Town employs the Agricultural Preservation Restriction Program (APR). Through this
- 27 program, farmland owners are offered compensation equal to the difference between the
- 28 fair market value and the agricultural value of their farmland in exchange for a
- 29 permanent deed restriction protecting the farmland for future agricultural use.<sup>44</sup> The
- 30 total land under APR amounts to 297.8 acres, including portions of Sargent Farm on Bear
- 31 Hill Road, and a farm located on the west side of town on Birch Meadow Road and
- 32 abutting the Town Forest.<sup>45</sup>

- <sup>40</sup> Massachusetts Historical Commission. Reconnaissance Survey Town Report: Merrimac, 11.
- <sup>41</sup> MassGov. Forest Tax Program Chapter 61. https://www.mass.gov/info-details/forest-tax-program-chapter-61
- <sup>42</sup> Patriot Properties. Merrimac Assessor Data. https://merrimac.patriotproperties.com/default.asp

<sup>45</sup> MassGIS. "Protected Open Space and Recreation" Updated in July 2023.



<sup>&</sup>lt;sup>39</sup> Merrimac Open Space Committee. Open Space and Recreation Plan 2016-2023, 27.

<sup>&</sup>lt;sup>43</sup> Town of Merrimac, 2001 Master Plan, 2001, 2.1.

<sup>&</sup>lt;sup>44</sup> MassGov. Agricultural Preservation Restriction Program. https://www.mass.gov/agricultural-preservation-restriction-apr-program

1

#### 2 Water Bodies

3 Lake Attitash and the Merrimack River are the town's primary water bodies used for recreation. The shores of Lake Attitash and the banks of the Merrimack River often serve 4 5 as community gathering spaces. A limited number of events, festivals, and recreational 6 activities are organized around these water bodies, although the Open Space Committee 7 aspires to expand these programs to strengthen community bonds and provide residents 8 with spaces for social interaction. Merrimac also has with numerous smaller streams and 9 brooks, enhancing its aesthetic appeal while simultaneously playing vital roles in 10 fostering biodiversity, controlling flooding, and improving water quality for the town. 11 12 Lake Attitash is in the Powwow River sub-watershed. Before the Powwow River was dammed, Lake Attitash drained through present-day Market Square in Amesbury. The Powwow River dam supplied water for mills located near the rapids around Market Square. When hydroelectric power stations were no longer needed to fuel the mills, 16 people began building summer cottages along the banks of Lake Attitash in Merrimac 17 and Amesbury. Year-round homes have since replaced these properties, while vacant sites have been transformed into residential developments, leading to moderate to high 18 19 density of housing along the shoreline.<sup>46</sup> Access to Lake Attitash is limited because most

13

14

15

20 waterfront land is privately owned, including one private marina. There is one boat

launch open to the public owned by the Massachusetts Department of Fish and Game. 21

The Merrimack riverfront is also largely privately owned, meaning no public boat access 22

in Merrimac. The nearest boat ramps accessible to the public along the river are situated 23

in Amesbury and West Newbury.47 24

25

26 WALKABILITY AND ACCESSIBILITY

27 Sidewalks and trails are maintained across Merrimac, as shown in Map X.X. Sidewalks 28 are more common and better maintained in the most populated areas of the town with 29 more foot traffic. Enhanced signage and meticulously crafted maps can now be found at 30 Town Forest and McLaren Trail entrances and areas bordering the Merrimack River. The 31 purpose of this new wayfinding is to promote public engagement and facilitate smooth 32 navigation along the trails, enabling visitors to fully appreciate the natural landscape 33 nurtured by Merrimac.48

34

35 In 2021, the Institute for Human-Centered Design (IHCD) conducted a comprehensive

36 assessment of ADA accessibility and walkability pertaining to open spaces and

- 37 recreational areas around Merrimac. Areas included in the report include Stevens Field,
- 38 Town Forest Soccer Fields, and several other recreational parcels. The report highlights
- 39 the need for increased accessibility options and improved maintenance of trails,

<sup>&</sup>lt;sup>46</sup> Merrimac Open Space Committee. Open Space and Recreation Plan 2016-2023, 19.

<sup>&</sup>lt;sup>47</sup> Merrimac Open Space Committee. Open Space and Recreation Plan 2016-2023, 24.

<sup>&</sup>lt;sup>48</sup> Merrimac Open Space Committee. Open Space and Recreation Plan Progress Report, June 2023

- 1 sidewalks, fields, and playgrounds across Merrimac. Over time, the Town will need to
- 2 reassess its compliance with program accessibility, and it may become necessary to
- 3 acquire new accessible equipment or make structural modifications.<sup>49</sup>
- 4
- 5 TRAILS
- 6 Merrimac has about 130 miles of trails, which are managed and maintained by the
- 7 Volunteer Trails Committee. The resilience of this trail system hinges on the continuous
- 8 recruitment and retention of volunteers, coupled with essential elements such as,
- 9 equipment provision and effective coordination. Some trails and sensitive habitat areas
- 10 have been damaged by motorized vehicle use or other disturbing activities.<sup>50</sup>
- 11
- 12 Merrimac's most expansive trail network is in the Town Forest stretching through 311
- 13 acres of land. For a comprehensive overview of trails extending through Merrimac,
- 14 please refer to Table 4.3.1. Additionally, Map 4.3.1 visually illustrates all open space
- 15 parcels, their levels of protection, and the trails offered by Merrimac. The Town Forest
- 16 stands out with the highest amount of dedicated land for trail usage and open space in
- 17 perpetuity.
- 18

<sup>&</sup>lt;sup>50</sup> Merrimac Open Space Committee. Open Space and Recreation Plan 2016-2023, 28.



<sup>&</sup>lt;sup>49</sup> Institute for Human Centered Design. Town of Merrimac ADA Transition Plan 2021, 3.

Trail Name	Description	Owner
Town Forest Trails	311-acre tract of land that lies in the Cobbler	Town of Merrimac
	Brook watershed. There are several trails in	
	the Town Forest: Red Oak Trail, Town Forest	
	Trail, Long Hill Trail, Valley Trail, Cobbler's	
	Brook Trail, and the Currier Trail.	
McLaren Trail	2-mile recreational trail encompassing 45	Town of Merrimac
	acres. It is the old West Amesbury Branch	
	Railroad bed	
Marshview and Innis Trail	2 half-mile trails that connect to McLaren	Town of Merrimac
	Trail. Includes farm fields and runs alongside	
	a wetland. The Innis Trail connects the	
	Marshview Trail with Brush Hill Road.	
Beaver Pond Reservation Trail	39-acre reservation that abuts the Merrimac	Essex County Greenbelt
	Town Forest	Association
Cobbler's Brook Greenway	20 acres of conservation land off of Broad	Town of Merrimac
	Street	

Source: Merrimac Open Space Committee. Merrimac Trail Info and Maps, 2023 (with corrections from OSC members). https://sites.google.com/view/merrimac-open-space-committee/merrimac-trail-info-and-maps.

1

2 RECREATIONAL FACILITIES

3 There is currently no Recreation Department in Merrimac due to the town's limited

4 capacity. The Department of Public Works (DPW)currently maintains the recreational

5 areas around town. They maintain areas including Emory Street Fields and Stevens

6 Athletic Fields. Private sports leagues using the town's playing fields assist with facility

7 upgrades, cleaning, and general maintenance. Each sports league is governed by its own

8 Board of Directors, which manages league play and takes responsibility for fundraising.

9 The Pentucket Regional School District maintains recreation facilities on school

10 property.<sup>51</sup>

11

12 There has been recent interest in changing an underutilized field on Emery Street into a

13 community gathering place. According to a recent town-wide survey open to residents, a

14 majority of respondents (about 55 percent) want the property to transform into a

15 playground, while accessible walking trails and a dog park were popular choices below

16 the 50 percent threshold.<sup>52</sup> Table 4.32.2 displays Merrimac's current recreational facilities

17 open to the public, with Carriage Town Park being the largest recreational parcel in

18 town.

<sup>&</sup>lt;sup>51</sup> Merrimac Open Space Committee. Open Space and Recreation Plan 2016-2023, 27.

<sup>&</sup>lt;sup>52</sup> Merrimac Open Space Committee. Emery Street Property Survey, March 2023.

Table 4.3.2 Merrimac Parks with Recreation Facilities			
Name	Property Facilities	Estimated Acres	
Town Forest	4 soccer fields	15.0	
Emory Street Field	Walking track and undeveloped	17.9	
Carey Park	Picnicking & river viewing	1.2	
Locust Street Landing	Potential canoe and kayak launch (pending Select Board approval)	1.2	
Stevens Athletic Fields (at Donahue School Grounds)	1 Tennis court, 1 Baseball field, 1 softball field, and old swings/slide	14.0	
Donahue School	Basketball court		
Sweetsir School	Playground	12.0	
Source: Merrimac Open Space Committee. Open Space and Recreation Plan 2016-2023, 27. With edits and corrections from OSC members.			

1 2

## 3 Local Policies and Practices

4 Merrimac has several guidelines, volunteers, and working groups committed to

5 environmental management concerning the utilization of open space and recreation. The

6 local practices and policies in the town and region delineate the local and regional

7 entities engaged in decision-making, maintenance, education, and funding for open

8 space and recreation initiatives.

9

## 10 CONSERVATION COMMISSION

11 The Conservation Commission, consisting of volunteers appointed by the Select Board,

12 is entrusted with the stewardship of environmentally sensitive land in Merrimac,

13 particularly wetlands. Their responsibilities extend to overseeing regulations and

- 14 development in these areas. The Commission holds ownership of various open space
- 15 parcels throughout Merrimac, including Cobbler's Brook Greenway, McLaren Trail, and
- 16 Duck Hole Landing. While actively involved in permit management for alterations in
- 17 sensitive wetland zones, they work closely with the OSC and Town officials. Their
- 18 collaborative efforts are dedicated to securing and conserving open spaces, recreation

19 trails, and ecologically fragile areas.



### 1 OPEN SPACE COMMITTEE

2 The Open Space Committee (OSC) consists of seven volunteers appointed by the Select 3 Board in two-year staggered terms. The OSC actively identifies and preserves open 4 space, recreation, and trail opportunities. It raises public awareness about these 5 opportunities and helps individuals utilize various amenities such as organized sports, 6 hiking, biking, walking, birding, and horseback riding. In the Spring of 2023, the OSC 7 sponsored an ecologist-led walk on the McLaren and Marshview Trails, followed by 8 another walk focusing on flora and fauna in the Fall of 2023. Recently the committee 9 conducted a trail maintenance day for major trails in the Town Forest, re-blazing trails 10 using paint to minimize plastic and harm to the trees and installing new trail signs. New 11 maps reflecting the updated trail system have been requested from MVPC. 12 13 Furthermore, the OSC expands land conservation efforts, exemplified by the protection 14 of the Town Forest through a combination of grant funding, OSC and DPW budget 15 allocations, and Town Meeting appropriations. In addition to preserving natural spaces, the OSC educates Merrimac residents about open space and tax incentives associated 16 17 with land donation for conservation restrictions through Essex County Greenbelt.<sup>53</sup> 18 19 Despite these initiatives, the OSC faces a challenge in advancing a project to add a kayak 20 and canoe launch for town river access. Unfortunately, the project is currently on hold 21 due to insufficient parking space. Nevertheless, the OSC continues to play a pivotal role 22 in the comprehensive management of land acquisition for open space and recreation. 23 Serving as a central information hub within the town, they facilitate and oversee 24 endeavors aimed at enhancing open space and recreational opportunities for the 25 community. 26 27 LAKE ATTITASH ASSOCIATION Established in 1993, the Lake Attitash Association (LAA) was created to foster 28 29 recreational activities, promote enhancements, and advocate for responsible behavior 30 within the Lake Attitash area and its watershed. This mission is dedicated to serving the 31 best interests of both residents and visitors alike. They also wish to preserve the lake's 32 aesthetic, environmental, and recreational values.<sup>54</sup> The Association deals with the 33 overgrowth of nuisance weeds, water quality, boating safety, recreational opportunities, 34 and wildlife preservation through local fundraising efforts, regional advocacy, and 35 community meetings in Merrimac and Merrimack Valley. 36 37 MERRIMACK VALLEY PLANNING COMMISSION 38 The Merrimack Valley Planning Commission (MVPC) serves as a collaborative 39 organization working with cities and towns in the Merrimack Valley region to address 40 issues related to land use, economic development, transportation, and environmental

<sup>&</sup>lt;sup>53</sup> Town of Merrimac. Open Space Committee. https://townofmerrimac.com/open-space-committee/

<sup>&</sup>lt;sup>54</sup> Lake Attitash Association. About the Lake Attitash Association. https://lakeattitash.org/

- 1 planning. The commission works with Merrimac and 14 surrounding communities.
- 2 MVPC held several Community Resilience Workshops in Merrimac throughout 2020,
- 3 helping residents identify infrastructure, social, and environmental vulnerabilities. This
- 4 has helped raise awareness on the current consequences of climate change and how to
- 5 use town resources to become more resilient to future climate change impacts.<sup>55</sup>
- 6
- 7 Merrimac has also implemented a pedestrian upgrade to its village center and open
- 8 multi-use trails in collaboration with MVPC in 2015 with an Active Transportation Plan.
- 9 This plan outlines the current state of Merrimac and MVPC recommended
- 10 improvements to streets, sidewalks, and recreational trails. The plan noted that the well-
- 11 maintained sidewalks and walking paths are located in the village center, where the
- 12 community is densely settled. The McLaren Trail lies close by? along a former rail line,
- 13 but it needs a better-defined entrance on Church Street.<sup>56</sup> MVPC also found that these
- 14 entrances were difficult to find, and more signage would be beneficial. Children walk
- and ride bikes to school and the playgrounds, usually using sidewalks, though the
- 16 inclusion of bike lines around these areas could improve safety. Broad Street, a popular
- 17 bicycling route connecting to the river, could potentially serve more cyclists if it was
- 18 updated for safe access.<sup>57</sup> The MVPC continues to engage with Merrimac on plans and
- 19 reports geared toward municipal improvements.
- 20

### 21 MERRIMACK RIVER WATERSHED COUNCIL

- 22 The Merrimack River Watershed Council (MRWC) is a non-profit organization aiming to
- 23 improve and conserve the watershed for people and wildlife through advocacy,
- education, recreation, and science.<sup>58</sup> MRWC was founded in 1976 when the Merrimack
- 25 River was one of the ten most polluted rivers in the country. They have since been
- 26 working toward maintaining clean water and improving recreational opportunities for
- 27 the region.<sup>59</sup> They offer opportunities for boating to communities spanning from the
- 28 Lawrence Dam to the New Hampshire border. Additionally, they deliver online
- 29 educational programs and play a role in shaping environmental policies related to the
- 30 Merrimack River.
- 31

## 32 ESSEX COUNTY GREENBELT ASSOCIATION

- 33 The Essex County Greenbelt Association works with municipalities around Essex
- 34 County to conserve farmland, wildlife habitat, and scenic landscapes throughout the

<sup>&</sup>lt;sup>59</sup> Merrimack River Watershed Council. About. October 2, 2023. https://merrimack.org/about/



<sup>&</sup>lt;sup>55</sup> Merrimack Valley Planning Commission. An Integrated Climate Change Strategy for the Commonwealth. https://mvpc.org/merrimac-mvp-storymap/

<sup>&</sup>lt;sup>56</sup> Merrimack Valley Planning Commission. Active Transportation Plan Final 2015. https://mvpc.org/wp-content/uploads/FINAL-MVMPO-2021-2025-TIP.pdf.

<sup>&</sup>lt;sup>57</sup>Merrimack Valley Planning Commission. Active Transportation Plan Final 2015. https://mvpc.org/wp-content/uploads/FINAL-MVMPO-2021-2025-TIP.pdf.

<sup>&</sup>lt;sup>58</sup> Merrimack River Watershed Council. About. October 2, 2023. https://merrimack.org/about/

1 region.<sup>60</sup> They own several parcels of land in Merrimac and contribute funding towards 2 conservation land and trail maintenance. They also help to develop the Open Space and 3 Recreation Plan for Merrimac every several years. The most recent land attained by the 4 Association is Beaver Pond Reservation. It was conserved in two stages: 23 acres were 5 protected on the east side of Battis Road in 2019, and an additional 16 acres were 6 conserved across the road in 2020. Town Meeting voted to create a conservation 7 restriction on the property held by the Association, allowing them to apply for grants 8 such as the Commonwealth of Massachusetts' Conservation Partnership Program on the 9 Town's behalf.<sup>61</sup> Ensuring the preservation of this property plays a crucial role in 10 safeguarding the drinking water for Merrimac residents, as the entire water supply for 11 this area is derived from wells. 12 13 COMMUNITY NEEDS AND GOALS As per the 2016-2023 Open Space and Recreation Report crafted by the OSC, the 14 15 community expresses a collective aspiration to enrich different aspects of natural 16 resources, open space, and recreation.<sup>62</sup> The OSC and other Town officials aim to 17 enhance the overall quality of life by implementing and retaining the following practices: 18 19 • Protect the town's drinking water supply 20 Manage species' habitats • 21 Improve access to and manage existing open space, especially at the town's 22 water access points 23 Manage the impacts of new growth on the Town's natural resources 24 • Manage the town's existing recreation facilities 25 • Provide diverse recreational opportunities for all residents 26 Create small parks and neighborhood open space • 27 Acquire more land for field sports • 28 Create and link trail and bike paths • 29 Maintain sidewalks • 30 Manage the open space inventory<sup>63</sup> • 31 32 The continued utilization of these community policies, practices, and organizations 33 reflects a dedicated commitment to safeguarding and improving open space and 34 recreation in Merrimac and Essex County. Through promoting sustainable practices, 35 active collaboration, and a unified vision, the Town aspires to develop a dynamic and 36 inclusive environment for both present and future generations. 37 38

<sup>&</sup>lt;sup>60</sup> Essex County Greenbelt Association. *About.* https://ecga.org/

<sup>&</sup>lt;sup>61</sup> Essex County Greenbelt Association. Property: Beaver Pond Reservation. https://ecga.org/

<sup>&</sup>lt;sup>62</sup> Merrimac Open Space Committee. *Open Space and Recreation Plan* 2016-2023, 5.

<sup>&</sup>lt;sup>63</sup> Merrimac Open Space Committee. *Open Space and Recreation Plan 2016-2023*, 43.

## 2 Introduction

3 Situated in the Merrimack Valley between Amesbury and Haverhill, the Town of

4 Merrimac is a bedroom community, meaning it is largely residential, and many residents

5 commute to workplaces in other communities. The Town faces difficult challenges in

6 providing housing for current and prospective residents. Merrimac has developed more

- 7 housing in recent years, but exceedingly high demand has contributed to increased
- 8 housing prices. This section examines the housing landscape in Merrimac who lives
- 9 here, and what can be interpreted from demographics on housing needs within the10 community.
- 11

1

## 12 **Existing Conditions**

13

## 14 HOUSING STOCK

- 15 As of 2021, Merrimac contains an estimated 2,673 total housing units, with
- 16 approximately 97 percent of which are occupied.<sup>64</sup>
- 17

## 18 Building Types and Sizes

19 Single-family detached homes make up the majority of Merrimac's housing supply at a

20 proportion of nearly 60 percent of all units (Table 4.4.1). The number of units in three- or

21 four-unit structures follows at 12.6 percent of all units. The third largest category of

22 homes is mobile homes at 11 percent. Most of these units are located in two mobile home

- 23 parks: North Shore Community at 107 East Main Street and Carriage Town Park at 124
- 24 West Main Street, containing approximately 200 and 40 units, respectively.<sup>65</sup> This type of
- 25 structure is generally more affordable than traditional single-family detached homes.
- 26

27 Furthermore, the number of two-unit structures is one of the smallest categories of

- 28 housing types at 4.8 percent of all units. Ownership distinguishes two-unit structures or
- 29 duplexes from attached single-family units. For a duplex, the two units and the entire
- 30 building are under one ownership. For attached single-family homes, each unit is
- 31 separately owned but shares a wall with similar units under a different owner. This type
- 32 of housing unit can be thought of as the individual units in a townhouse or
- 33 condominium, and these building structures or complexes contain two or more
- 34 separately owned units. There is a significant number of both attached single-family
- 35 units and two-unit duplexes near the center of town. Additionally, the Town allows
- 36 duplex and multi-family structure owners to convert their properties into condominiums
- 37 and place the individual units up for sale to a different owner.<sup>66</sup>

<sup>&</sup>lt;sup>66</sup> Town of Merrimac Inspectional Services, "Condominium Conversion."



<sup>&</sup>lt;sup>64</sup> U.S. Census Bureau, American Community Survey Five-Year Estimates, 2021. Table B25002.

<sup>&</sup>lt;sup>65</sup> MH Village, "North Shore Community Mobile Home Park."

- 1 Table 4.4.1 compares Merrimac's composition of housing structure types to the rest of
- 2 Essex County. The town has a larger percentage of one-unit, detached (also known as
- 3 single-family detached), and mobile homes than the county as a whole. In contrast,
- 4 Merrimac has a much lower share of higher-density units, especially larger apartment
- 5 complexes.
- 6

Table 4.4.1 Housing Unit Types Compared to Essex County										
Type of Structure	Merr	imac	Essex County							
	Number	Percent	Number	Percent						
Single-Family, Detached	1,593	59.6%	164,423	50.6%						
Single-Family, Attached	193	7.2%	22,790	7.0%						
2 Units	129	4.8%	32,114	9.9%						
3 or 4 Units	336	12.6%	38,591	11.9%						
5 or More Units	129	4.8%	65,426	20.1%						
Mobile Home or Other	293*	11.0%	1,884	0.6%						
Total Housing Units	2,673	100.0%	325,228	100.0%						

Source: U.S. Census Bureau, American Community Survey Five-Year Estimates, 2021. Table B25024. \*Note these are ACS estimates that are subject to margins of error. Mobile home park owners confirm that there are approximately 240 mobile units in Merrimac.

7

8 Essex County encompasses communities with characteristics vastly different from and

- 9 geographically distant to Merrimac, such as the Cities of Haverhill, Lawrence, and Lynn.
- 10 Table 4.4.2 provides a comparison of Merrimac with nearby communities that are more
- 11 similar in characteristics, offering a closer depiction of the town's housing profile within
- 12 the Merrimack Valley region. In comparison, Merrimac maintains a relatively average
- 13 percentage of detached single-family homes but the largest share of mobile homes in the
- 14 region.

15	
15	

-

	Mer	lerrimac Amesbury W		West N	West Newbury		sbury	Groveland				
	#	%	#	%	#	#	%	#	%	#		
Single-Family, Detached	1,593	59.6%	4,010	52.6%	1,673	1,593	59.6%	4,010	52.6%	1,673		
Single-Family, Attached	193	7.2%	581	7.6%	47	193	7.2%	581	7.6%	47		
2 Units	129	4.8%	520	6.8%	31	129	4.8%	520	6.8%	31		
3 or 4 Units	336	12.6%	506	6.6%	8	336	12.6%	506	6.6%	8		
5 or More Units	129	4.8%	2,005	26.3%	0	129	4.8%	2,005	26.3%	0		
Mobile Home or Other	293	11.0%	0	0.0%	6	293	11.0%	0	0.0%	6		
Total Housing Units	2,673		7,622		1,765	2,673		7,622		1,765		

Source: U.S. Census Bureau, American Community Survey Five-Year Estimates, 2021. Table B25024.

16

#### 17 Housing Age and Production

18 In comparison to the county's housing stock, Merrimac contains considerably newer

19 homes. According to estimates from the 2021 American Community Survey, the median

- 1 construction year of housing units in Merrimac is 1986 compared to 1959 for Essex
- 2 County.<sup>67</sup> Furthermore, nearly 35 percent of current housing structures in the county
- 3 were built before 1940, as shown in Figure 4.4.1. In contrast, Merrimac witnessed the
- 4 construction of a significant portion (23.5 percent) of its current housing structures in the
- 5 1990s, with over half built since 1980. The number of units built has gradually declined
- 6 since the town's peak production period in the 1990s. Participants in community
- 7 meetings point to increasing construction costs as contributing to the relative lack of
- 8 production in recent years. The result is a limited buying and selling market, further
- 9 discouraging developers from initiating housing projects.
- 10

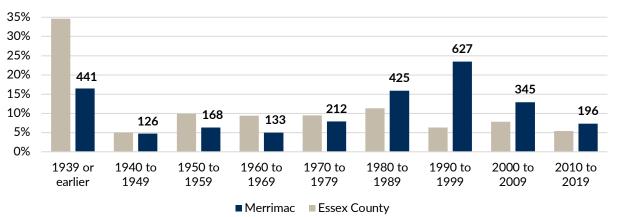


Figure 4.4.1 Number of Units Built by Period Source: U.S. Census Bureau, American Community Survey Five-Year Estimates, 2021 Table B25034

11 12

13 According to local building permit records, the Town approved 60 new residential units

14 for construction between 2018 to 2022,. These include 21 single-family homes, 18

15 townhomes (attached single-family units), 10 duplexes (20 units), and 1 mobile home.<sup>68</sup>

16

17 HOUSEHOLD DEMOGRAPHICS

## 18 Household Types

19 According to census estimates, there are 2,589 total households in Merrimac. The town's

20 household profile is largely family oriented as Table 4.4.3 shows that 67.9 percent of

- 21 households in town are families. Household unit sizes are also increasing, with 25.7
- 22 percent having four bedrooms or more, up from 18.7 percent in 2016 and 14.0 percent in
- 23 2011 as shown in Figure 4.4.2. Simultaneously, the share of one-, two-, and three-
- 24 bedroom units have fallen since 2011. These changes indicate that developers often have
- 25 family homebuyers in mind as home sizes in Merrimac's housing market have increased
- 26 to support larger families. The average household size in Merrimac is 2.58 people

<sup>&</sup>lt;sup>68</sup> Town of Merrimac, "Permit Listing Report 2018-2022."

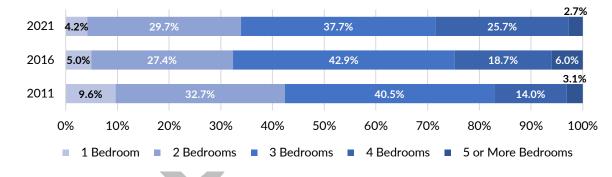


<sup>&</sup>lt;sup>67</sup> U.S. Census Bureau, American Community Survey Five-Year Estimates, 2021. Table B25035.

- 1 compared to the county at 2.56 and the state at 2.48 residents.<sup>69</sup> Over a quarter of
- 2 householders live alone, but census estimates show only 4.2 percent of units have one
- 3 bedroom.
- 4

	Number	Percent
Family Households	1,758	67.9%
Married-Couple Family	1,412	54.5%
Single-Parent Family:	346	13.49
Male Householder	66	2.5%
Female Householder	280	10.8%
Nonfamily Households	831	32.19
Householder Living Alone	674	26.0%
Householder Living with Others	157	6.1%
Total	2,589	
Source: U.S. Census Bureau, American Community Survey F B11001.	ive-Year Estimates, 202	1. Table

Figure 4.4.2 Share of Household Units by Number of Bedrooms Source: U.S. Census Bureau, American Community Survey Five-Year Estimates, 2021 Table B25024



7 8

9 Furthermore, Figure 4.4.3 shows most households in Merrimac are owner-occupied. Of

10 2,620 households, 82.9 percent (2,173 units) are owner-occupied, and 17.1 percent (447)

11 are rented. This proportion of owner-occupied units in Merrimac is significantly higher

- 12 than the county (62.5 percent) and the state (60.4 percent). This aligns with the town's
- 13 demographic profile, which mainly consists of family households and residents seeking

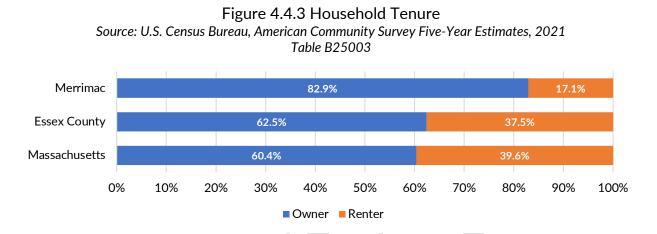
14 homeownership to establish roots and raise a family in Merrimac, as expressed by

15 residents in community meetings.<sup>70</sup> In contrast, Essex County and Massachusetts have

<sup>&</sup>lt;sup>69</sup> U.S. Census Bureau, American Community Survey Five-Year Estimates, 2021. Table B25010.

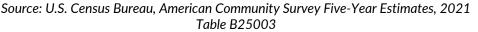
<sup>&</sup>lt;sup>70</sup> See Community Meeting Summary in Appendix.

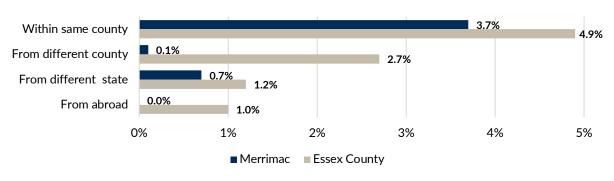
- 1 significantly larger shares of renter-occupied housing. This is likely explained by the
- 2 influence of housing characteristics of major cities on county- and state-wide statistics.
- 3



- 4
- 5
- 6 Household Vacancy and Mobility
- 7 Merrimac experiences relatively low migration of residents into or out of town compared
- 8 to other communities in Essex County (Figure 4.4.4), especially in recent years. This can
- 9 be explained by a few variables. Merrimac's occupancy rate of units reached nearly 96.9
- 10 percent, according to 2021 census estimates.<sup>71</sup> Compared to the county's rate of 94.7
- 11 percent, fewer units in town are available for renters and buyers looking to move into
- 12 Merrimac. A low vacancy rate of 3.1 percent indicates housing demands exceed housing
- 13 supply, which can increase sale and rental prices, making it more difficult for potential
- 14 buyers or renters to move into Merrimac.<sup>72</sup>





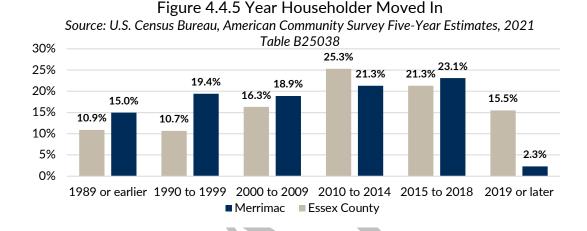


<sup>&</sup>lt;sup>72</sup> Smith, G. "Understanding Rental Vacancy Rates for Real Estate Investing in 2023." Azibo. May 10, 2023. https://www.azibo.com/blog/rental-vacancy-rates.



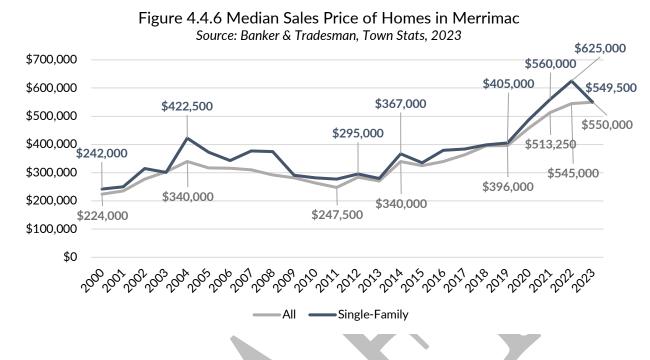
<sup>&</sup>lt;sup>71</sup> U.S. Census Bureau, American Community Survey Five-Year Estimates, 2021. Table B25004.

- 1 Figure 4.4.5 shows when residents moved into their current household unit. It depicts a
- 2 very low percentage of residents moving in recent years (2019 or later) at 2.3 percent.
- 3 This suggests very few residents moved into Merrimac, or within the town, and there
- 4 was a drastic fall in household mobility. Several factors may have contributed to this: an
- 5 increase in home prices preventing people from moving, high occupancy rates, low
- 6 housing availability, and the COVID-19 pandemic.
- 7



#### 10 HOUSING AFFORDABILITY

- 11 Home Values
- 12 Figure 4.4.6 illustrates the pattern of median home values for all homes, single-family
- 13 homes, and condos in Merrimac from 2000 to 2023. The value of an average home in
- 14 Merrimac has more than doubled since 2000, from \$224,000 to \$550,000 in 2023. Single-
- 15 family homes are generally valued higher, but the median sales price currently matches
- 16 the overall median for all homes sold in 2023. As housing production declined since the
- 17 year 2000 (see Figure 4.4.1), home values have conversely increased. There was a
- 18 significant rise in value until the mid-2000s before the housing market collapsed during
- 19 the Great Recession (2007-2009). Once the market recovered, home values gradually
- 20 increased and were at all-time high levels, save for a drop in values in 2023.
- 21





4

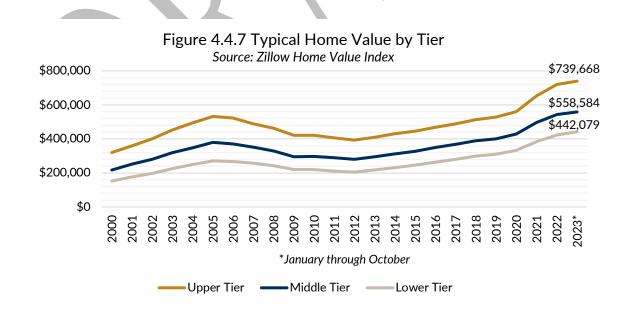
5

6

Zillow provides home value data in their Zillow Home Value Index, generating data for several different categories of housing and locations in the country. Figure 4.4.7 displays the home values in Merrimac in three tiers: lower (5th to 35th percentile), middle (35th to 65th percentile), and higher (65th to 95th percentile). By October 2023, the typical home

- values for the lower, middle, and upper tiers were \$442,079, \$558,584, and \$739,668,
- 8 9

respectively.



- 12 In Merrimac, there is a sizeable community of mobile homes that provide a more
- 13 affordable option for residents who cannot afford to live in newer developments or the



- 1 more typical single-family detached homes. According to 2021 census estimates, the
- 2 median value of a mobile home was \$101,400, less than one-fifth the median value of a
- 3 single-family home at \$549,500.<sup>73</sup>
- 4

#### 5 Cost Burdens

- 6 Figure 4.4.8 displays the percentage of homeowners and renters who experience high
- 7 housing cost burdens. Cost burdens are considered high if the costs of housing;
- 8 including but not limited to mortgage, rent, taxes, utilities, and maintenance; exceed 30
- 9 percent of the household income. In Merrimac, 24 percent of owners without a mortgage,
- 10 30 percent of owners with a mortgage, and 41 percent of renters experience cost burdens.
- 11 Since 2015, these percentages have decreased, which may contradict the increase in home
- 12 values and sale prices. However, other factors to consider are household incomes being
- 13 adjusted to inflation and the increase in wealthier homebuyers and renters outpacing the
- 14 rate of growth in home values.
- 15

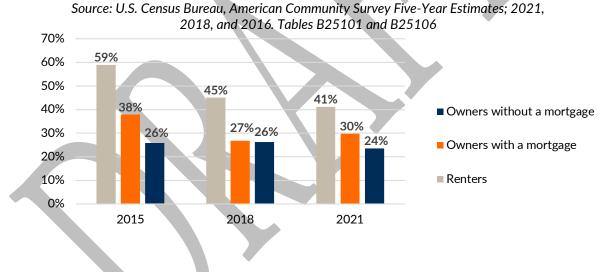


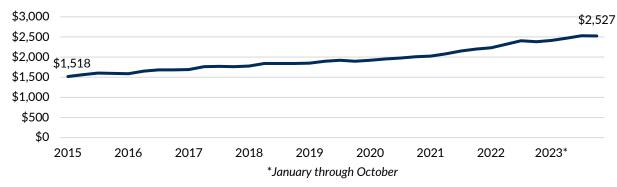
Figure 4.4.8 Housing Cost Burden

- 16 17
- 18 Figure 4.4.9. shows that the average monthly rent in Essex County has increased two-
- 19 thirds since 2015, from \$1,518 to \$2,527 by the fourth quarter of 2023. While Zillow does

20 not provide rent data specifically for Merrimac, the county-wide trend does provide a

- 21 degree of insight into rent trends for the town.
- 22

<sup>&</sup>lt;sup>73</sup> U.S. Census Bureau, American Community Survey Five-Year Estimates, 2021. Table B25083.



#### Figure 4.4.9 Average Rents in Essex County Source: Zillow Observed Rent Index

1 2

3 Massachusetts' Chapter 40B statute requires that communities have at least 10 percent of

- 4 housing stock under affordability restrictions to grant the town's Zoning Board of
- 5 Appeals (ZBA) flexible control over housing projects. Merrimac falls short in providing
- 6 what the State considers affordable housing as of June 2023. Only 5.3 percent of
- 7 Merrimac's total year-round housing units are counted towards the Subsidized Housing
- 8 Inventory (SHI) that Massachusetts uses to calculate the number of affordable housing
- 9 units? for a given town (see Table 4.4.4).
- 10

Table 4.4.4: Merrimac SHI									
Project Name	Address	Tenure	SHI Units	Expires?	Comprehensive Permit?				
Merrimac Village	52 Middle Street	Rental	48	Perpetuity	Yes				
N/A	Lincoln & Green Streets	Rental	4	Perpetuity	No				
Merrimac Residence	13 Locust Street	Rental	10	2042	No				
DDS Group Homes	Confidential	Rental	15	N/A	No				
Cobbler's Brook Condominiums	19 Broad Street	Ownership	6	Perpetuity	Yes				
The Village of Merrimac	86 West Main Street & 3 Nancy Ann Lane	Ownership	8	Perpetuity	Yes				
Greenleaf Park Apartments II	Green Leaf Drive	Rental	55	2103	Yes				
		Total Units:	146		·				
		% Subsidized	l: 5.32%						
Source: MA Executive Office of Ho	using and Livable Comn	nunities, 2023							

- 12 While the town does not technically meet the threshold of 10 percent affordable housing
- 13 as established by Chapter 40B, there are approximately 240 mobile homes in Merrimac
- 14 according to mobile home park owners. This a significant number of housing units that
- 15 many residents consider affordable but do not count towards the SHI due to current



1 policy. However, the goal of creating affordable housing is not simply to meet Chapter 2 40B's requirements but to meet the real housing needs of the community. Assessments of 3 housing in Merrimac suggest there needs to be more affordable housing to address high 4 demand. 5 6 **Local Policies and Practices** 7 LOCAL GROUPS AND PLANNING EFFORTS 8 Merrimac Housing Authority 9 The Merrimac Housing Authority was established as required by the Massachusetts 10 General Law (MGL) Chapter 121B. Their mission is to secure and provide housing for 11 low-income families, elderly residents, and people with disabilities. They utilize several State funding programs to administer housing assistance to those with limited financial 12 13 means. As such, they follow an income-based approach, for which eligibility is determined by the Executive Office of Housing and Livable Communities (EOHLC).<sup>74</sup> 14 15 16 Affordable Housing Board of Trustees 17 This board was established to create and preserve affordable housing for the benefit of low- and moderate-income households in Merrimac. The goal of the Board is to increase 18 19 the availability of housing in Merrimac that meets the state standard for affordability 20 while retaining the nature of our community.<sup>75</sup> 21 22 Housing Production Plan 23 The Board worked with consultants, including the Merrimack Valley Planning 24 Commission (MVPC) to draft the 2018-2022 Housing Production Plan (HPP). This plan 25 presents a comprehensive analysis of the town's housing condition, including a needs 26 assessment, as well as goals and implementation strategies for the future of housing, with the support of town residents and stakeholders. It was designed to educate the 27 28 public and provide general guidance for future development to meet the needs of the 29 community. It also served as a tool to ensure timely progress on these goals. As of April 30 2024, the Town is again working with MVPC to develop an updated regional HPP that 31 will include Merrimac. 32

<sup>&</sup>lt;sup>74</sup> Merrimac Housing Authority.

<sup>&</sup>lt;sup>75</sup> Town of Merrimac, Affordable Housing Board of Trustees.

# **4.5 Economic Development**

#### 2 Introduction

- 3 Merrimac's economy has changed from the Town's historic position as a manufacturing
- 4 and agricultural center in the early twentieth century. Today, Merrimac is
- 5 predominantly a residential community. The Town's limited economy is comprised of
- 6 mostly small businesses employed in service industries, and public administration. The
- 7 primary concerns facing Merrimac's economic development today are an aging
- 8 workforce, lower than average education among its residents, and wages lagging behind
- 9 the rest of Essex County and the state. Despite these challenges, Merrimac does benefit
- 10 from robust and active regional organizations, rising wages, and significant developable
- 11 land with access to 495 already zoned for economic uses.
- 12

1

#### 13 **Existing Conditions and Trends**

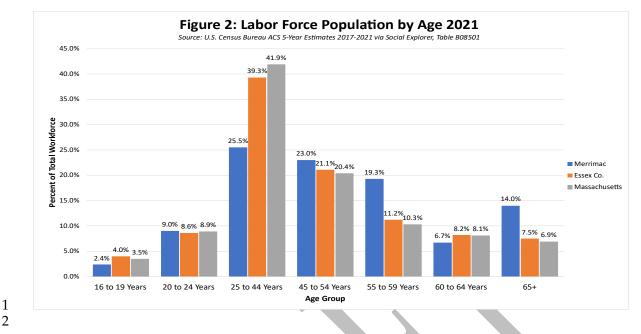
#### 14 POPULATION AND LABOR FORCE

- 15 In 2021, the total labor force in Merrimac was 3,683.<sup>76</sup> The labor force is comprised of
- 16 residents 16 years and older who are working or actively looking for work. In 2021, the
- 17 labor force participation rate in Merrimac was 67 percent, the third lowest among its
- 18 neighbors and well below the county average. However, Merrimac's rate is in line with
- 19 the Massachusetts average.
- 20
- 21 Merrimac's labor force, like its overall population, is aging. As shown in Figure 4.5.1,
- 22 nearly 21 percent of the labor force is at or within 5 years of the retirement age (65 years
- old), significantly higher than the county and state rates. Merrimac also lacks early and
- 24 mid-career workers. While workers between the ages of 25 and 44 make up 25 percent of
- 25 the total labor force, the same group makes up 39 percent of the Essex County
- 26 workforce.<sup>77</sup> A preponderance of older individuals in the labor force and fewer younger
- workers suggest that Merrimac's labor force will shrink over time as older workers leavethe workforce, and fewer young workers replace them.
- 29

<sup>&</sup>lt;sup>77</sup> U.S. Census Bureau ACS 5-Year Estimates 2017-2021 via Social Explorer Table B08502.



<sup>&</sup>lt;sup>76</sup> U.S. Census Bureau ACS 5-Year Estimates 2017-2021 via Social Explorer Table B08502.



#### 3 EMPLOYMENT

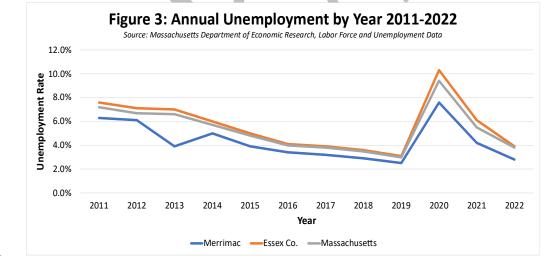
4 Over the past decade, Merrimac has consistently enjoyed an unemployment rate lower

5 than the county and state. As shown in Figure 4.5.2, since 2011, Merrimac's

6 unemployment rate has remained roughly one point below the state average, even in

7 times of economic hardship such as the COVID-19 pandemic. Unemployment increased

- 8 sharply in 2020, rising to 7.6%. However, Merrimac's employment has largely recovered,
- 9 and in 2022 Merrimac's unemployment returned to pre-pandemic levels.
- 10





13 In 2021, 3,615 residents were employed across all sectors of the economy. The majority

14 were employed in the private sector, with 10 percent of the labor force employed in the

15 public sector and 10 percent self-employed. Less than one percent were unpaid family

- 1 workers.<sup>78</sup> Compared to county and state-wide trends, more Merrimac workers are
- 2 employed in the private sector, and fewer are self-employed, employed in the public
- 3 sector or in private non-profits. This appears to be a local trend, as these rates are in line
- 4 with Merrimac's surrounding municipalities both in Massachusetts and New
- 5 Hampshire.
- 6
- 7 EDUCATION
- 8 In Merrimac, 96 percent of workers have at least a high school diploma or GED
- 9 equivalent. This exceeds the rates in Essex County (90 percent) and Massachusetts (91
- 10 percent). However, significantly fewer than average Merrimac residents possess a
- 11 bachelor's degree or higher. In Merrimac, 34 percent of residents over the age of 25 have
- 12 completed at least a bachelor's degree, compared to the state average of 45 percent, and
- 13 the Essex County average of 41 percent.<sup>79</sup> While the percent of Merrimac's residents
- 14 possessing a Bachelor's Degree is in line with state and county shares, Merrimac
- 15 residents' rates of master's, professional and doctorate degrees are well below state and
- 16 regional figures, as shown in Table 4.5.1.

Table 4.5.1: Percent	of the Populat	ion Over 25	by Highest	Level of Educ	ation 2021		
Community	Less than High School	High School	Some College	Bachelor's Degree	Master's Degree	Professional School	Doctorate Degree
		Graduate				Degree	
Merrimac	4.0%	28.5%	33.6%	25.1%	7.9%	0.6%	0.4%
Amesbury	5.0%	26.5%	28.9%	25.0%	10.7%	1.6%	2.5%
Georgetown	2.1%	17.3%	25.8%	34.0%	17.3%	2.4%	1.2%
Groveland	3.6%	23.1%	24.1%	30.5%	17.0%	1.4%	0.3%
Haverhill	9.9%	30.5%	29.8%	19.8%	7.4%	1.4%	1.2%
Newbury	2.2%	17.9%	24.0%	33.5%	18.5%	2.0%	1.9%
Salisbury	7.4%	25.8%	24.0%	28.6%	12.2%	0.4%	1.5%
West Newbury	2.5%	11.7%	22.2%	35.9%	17.2%	5.4%	5.1%
Newton, NH	4.2%	33.1%	26.2%	24.4%	9.7%	0.2%	2.2%
Plaistow, NH	2.5%	36.0%	30.2%	19.1%	11.6%	0.0%	0.7%
South Hampton,	1.5%	17.9%	34.3%	25.1%	18.9%	1.9%	0.4%
NH							
Essex County	10.3%	24.4%	24.2%	24.5%	12.5%	2.3%	1.8%
Massachusetts	8.8%	23.2%	22.8%	24.8%	14.3%	3.1%	3.0%
Source: U.S. Census Bu	ureau, ACS 5-ye	ar Estimates 2	2017-2021	via Social Explo	orer Table SE	A12001A	

<sup>&</sup>lt;sup>79</sup> U.S. Census Bureau, ACS 5-year Estimates 2017-2021 via Social Explorer Table SEA12001A.



<sup>&</sup>lt;sup>78</sup> U.S. Census Bureau, American Community Survey 5-Year Estimates 2017-2021 via Social Explorer, Table A17009.

#### WORKFORCE DEVELOPMENT 1

2 There are no higher education or vocational training programs for the general

- 3 population in Merrimac proper. The nearest center for higher education is Northern
- 4 Essex County Community College in neighboring Haverhill. Whittier Regional
- 5 Vocational High School, also in Haverhill offers vocational programming for high
- schoolers and night programming for adults.<sup>80</sup> 6
- 7
- 8 Workforce development services are offered by the Merrimack Valley Workforce Board
- 9 (MVWB), the regional MassHire Workforce Board for the Merrimack Valley. MVWB
- 10 provides career services and training to local residents and workforce support for local
- 11 businesses. MVWB maintains offices in both Lawrence and Haverhill.<sup>81</sup> The University of
- 12 Massachusetts Lowell has also recently opened a satellite campus in Haverhill. This
- 13 campus does not offer courses but does provide workforce development and corporate
- 14 education for startups and entrepreneurs, a business incubator, a fabricating lab and co-
- 15 working space for small businesses.<sup>82</sup>
- 16

20

21

22

23

- Within 20 miles of Merrimac there are a number of colleges and universities offering 17
- undergraduate and graduate courses, including: 18 19
  - Merrimack College (North Andover, MA)
  - University of Massachusetts Lowell (Lowell, MA) •
  - North Point Bible College and Seminary (Haverhill, MA) •
  - Cambridge College Lawrence (Lawrence, MA) •
    - Northern Essex Community College, Haverhill Campus (Haverhill, MA) •
  - Northern Essex Community College, Lawrence Campus (Lawrence, MA) •
- 24 25

#### OCCUPATIONS OF MERRIMAC RESIDENTS 26

- 27 Most of Merrimac's labor force is employed within five industry groups, which together
- 28 account for 60 percent of all Merrimac's employed labor force. The largest industry
- 29 group by total employment is "Educational Services, and Healthcare and Social
- 30 Assistance", employing 19.9 percent of Merrimac's employed labor force. Retail Trade
- 31 (14.7 percent), Manufacturing (13.6 percent), and Professional, Scientific, and
- 32 Management, and Administrative and Waste Management Services (12.4 percent)
- 33 comprise the next largest industries.83
- 34
- 35 It is also helpful to analyze the Town's Industry Quotients (IQs) to help understand the
- 36 competitive strengths of Merrimac's labor force. An IQ compares the percent of
- 37 Merrimac residents employed in an industry with the percent of the workforce

<sup>&</sup>lt;sup>80</sup> Whittier Regional High School <u>https://whittiertech.org/whittier-tech</u>

<sup>&</sup>lt;sup>81</sup> Merrimac Valley Workforce Board, About. Accessed January 2024. https://www.masshiremvwb.org/about/

<sup>&</sup>lt;sup>82</sup> University of Massachusetts Lowell, Haverhill Campus. Accessed January 2024. https://www.uml.edu/haverhill/

<sup>&</sup>lt;sup>83</sup> U.S. Census Bureau, ACS 5-Year Estimates 2017-2021 via Social Explorer Table 17004.

- 1 employed in that industry in Essex County, as well as statewide. IQs are important
- 2 because they illustrate a community's competitive employment strengths and help
- 3 identify any gaps or disconnects between the skills of local residents and the
- 4 employment opportunities available in the community. Industries are considered to
- 5 have a high IQ if the IQ is over 1.10. This indicates that the industry is a specialty of
- 6 Merrimac residents, as more of the local labor force is involved in this industry than
- 7 average. Merrimac's high IQ industries are: construction; manufacturing; wholesale
- 8 trade; retail trade; transportation and warehousing, and utilities; and other services
- 9 excluding public administration, as shown in Table 4.5.2. While industry groups with a
- 10 high IQ have a higher-than-average presence in Merrimac, they do not necessarily
- 11 employ the largest total share of residents. For example, "Transportation and
- 12 Warehousing, and Utilities" has the highest IQ in Merrimac. "Transportation and
- 13 Warehousing, and Utilities" has an IQ of 1.80, meaning that this industry is 80 percent
- 14 larger than the state average. However, this industry employs only 7.4 percent of the
- 15 employed labor force.
- 16

Industry	Merrimac		Essex Co.		Massachusetts		IQ vs	IQ vs
	Total	%	Total	%	Total	%	Co.	State
Agriculture, Forestry, Fishing and Hunting, and	13	0.4%	1,566	0.4%	15,477	0.4%	1.00	1.00
Mining								
Construction	342	9.5%	24,695	5.9%	215,903	5.9%	1.61	1.61
Manufacturing	491	13.6%	44,979	10.7%	327,152	8.9%	1.27	1.53
Wholesale Trade	96	2.7%	9,089	2.2%	75,996	2.1%	1.23	1.29
Retail Trade	533	14.7%	45,925	10.9%	367,234	10.0%	1.35	1.47
Transportation and Warehousing, and Utilities	266	7.4%	19,227	4.6%	150,820	4.1%	1.61	1.80
Information	41	1.1%	8,400	2.0%	79,530	2.2%	0.55	0.50
Finance and Insurance, and Real Estate and	80	2.2%	29,875	7.1%	268,309	7.3%	0.31	0.30
Rental and Leasing								
Professional, Scientific, and Management, and	448	12.4%	60,352	14.4%	544,131	14.8%	0.86	0.84
Administrative and Waste Management								
Services								
Educational Services, and Health Care and	718	19.9%	105,894	25.2%	1,031,113	28.1%	0.79	0.71
Social Assistance								
Arts, Entertainment, and Recreation, and	307	8.5%	34,552	8.2%	289,688	7.9%	1.04	1.08
Accommodation and Food Services								
Other Services, Except Public Administration	196	5.4%	18,634	4.4%	158,526	4.3%	1.23	1.26
Public Administration	84	2.3%	16,648	4.0%	143,140	3.9%	0.58	0.59
Total	3,615		419,836		3,667,019			



- 1 The majority of Merrimac's residents work outside of Merrimac. As shown in Table 4.5.3,
- 2 in 2021 six percent of Merrimac's labor force worked within the town. This made
- 3 Merrimac the third most common place of work for Merrimac residents. The primary
- 4 commuting destination is Boston, followed by other Merrimack Valley cities including
- 5 Newburyport, Haverhill, Amesbury, and Andover. No New Hampshire destinations
- 6 were part of the ten largest commuting destinations.<sup>84</sup>
- 7
- 8
- 9 EARNINGS AND WAGES
- 10 The median earnings for a
- 11 full time, year-round
- 12 employed resident of
- 13 Merrimac was \$61,910 in
- 14 2021. This is seven percent
- 15 and ten percent below the
- 16 median earnings for Essex
- 17 County and Massachusetts
- 18 residents, respectively.<sup>85</sup>
- 19
- 20 Across almost all industries,
- 21 Merrimac's employers pay
- 22 lower average weekly wages
- 23 than the average in Essex
- 24 County. Only in the "Other
- 25 Services, Excluding Public

Table 4.5.3: Destinations for Merrimac Residents								
Commuting to Work 2021								
Location	Percent of Total Commuters							
Boston	8.3%							
Newburyport	7.4%							
Merrimac	5.9%							
Haverhill	5.5%							
Amesbury	4.4%							
Andover	4.0%							
Danvers	2.4%							
Beverly	2.1%							
Lowell	2.1%							
Lawrence	2.0%							
All Other Destinations	56.0%							
Source: US Census Bureau, LEHI	O OnTheMap Work Destination							
Analysis 2021								

Service" category are wages higher than the state or county average.<sup>86</sup> As can be seen in
Table 4.5.4, most Merrimac wages are less than 85 percent of wages paid in the same
industries on average in the county and state. In "Health Care and Social Assistance",
the largest employer, the mean weekly wage is only 48 percent of the average wage in
Massachusetts, and 56 percent of the average in Essex County.

31 32

Merrimac's wages rose by 27 percent from 2017 across all industries. However, this

- 33 growth was on par with the wage growth seen across the state over the last five years.<sup>87</sup>
- 34 As a result, while Merrimac's wages have grown since 2017, the gap between the wages
- 35 in Merrimac and the state and county averages remains unchanged.
- 36
- 37
- 38

<sup>&</sup>lt;sup>84</sup> U.S. Census Bureau (2024) LEHR OnTheMap Work Destination Analysis 2021.

<sup>&</sup>lt;sup>85</sup> U.S. Census Bureau, ACS 5-Year Estimates 2017-2021 via Social Explorer Table A14006.

<sup>&</sup>lt;sup>86</sup> State of Massachusetts Department of Economic Research ES-202 Data on Industry Wages 2022.

<sup>&</sup>lt;sup>87</sup> State of Massachusetts Department of Economic Research ES-202 Data on Industry Wages 2022.

NAICS	Description	Merrimac	Essex Co.		Massachusetts		
		Average Weekly Wage	Change since 2017	Average Weekly Wage	Change since 2017	Average Weekly Wage	Change since 2017
11	Agriculture, Forestry, Fishing	N/A	N/A	\$1,092	31%	\$1,198	3%
21	Mining, Quarrying, and Oil	N/A	N/A	N/A	N/A	\$1,572	19%
23	Construction	\$1,322	27%	\$1,630	19%	\$1,733	20%
31-33	Manufacturing	N/A	N/A	\$2,016	13%	\$1,932	14%
22	Utilities	N/A	N/A	\$2,252	22%	\$2,493	15%
42	Wholesale Trade	\$1,415	-9%	\$2,203	28%	\$2,391	27%
44-45	Retail Trade	\$779	28%	\$799	29%	\$868	35%
48-49	Transportation and	\$1,026	11%	\$1,179	20%	\$1,278	25%
51	Information	\$1,850		\$2,267	44%	\$2,958	41%
52	Finance and Insurance	\$1,286	40%	\$2,345	28%	\$3,729	28%
53	Real Estate and Rental and	N/A	N/A	\$1,592	31%	\$2,031	38%
54	Professional, and Technical	\$2,175	36%	\$2,854	44%	\$3,200	30%
55	Management of Companies	N/A	N/A	\$2,937	11%	\$2,927	16%
56	Administrative and Waste	\$913	55%	\$1,097	31%	\$1,264	39%
61	Educational Services	N/A	N/A	\$1,252	20%	\$1,406	18%
62	Health Care and Social	\$631	24%	\$1,133	23%	\$1,310	22%
71	Arts, Entertainment, and	N/A	N/A	\$645	28%	\$999	35%
72	Accommodation and Food	\$463	37%	\$579	37%	\$634	35%
81	Other Services, Except	\$860	26%	\$781	37%	\$964	35%
92	Public Administration	N/A	N/A	\$1,602	20%	\$1,718	17%
10	Total, All Industries	\$989	27%	\$1,407	26%	\$1,727	28%

Note: Due to the limited number of employers, the State of Massachusetts has excluded the weekly wage data for certain industries in Merrimac.

Source: State of Massachusetts Department of Economic Research ES-202 Data on Industry Wages 2022

1

2 COMMUTING

3 According to OntheMap, 2,776 Merrimac residents commuted outside of Merrimac, 130

4 residents worked in town, and 452 workers commuted into town from other areas in

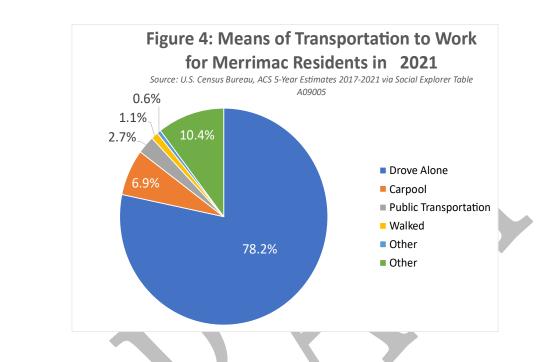
5 2021. The vast majority commute by car, with 78 percent of all workers driving alone,

6 higher than the state average, but on par with nearby communities.<sup>88</sup> An additional ten

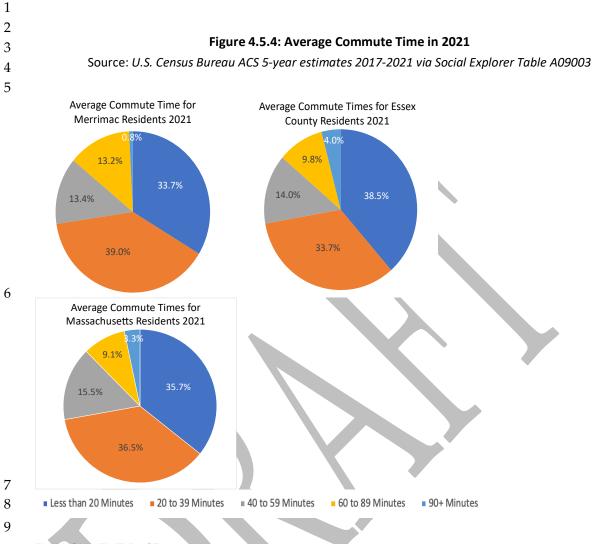
<sup>&</sup>lt;sup>88</sup> U.S. Census Bureau, ACS 5-Year Estimates 2017-2021 OnTheMap Work Destination Analysis-All Jobs.



- percent of the labor force work from home, slightly below the state share. Workers who
- commuted other ways comprise less than five percent of the total labor force. Compared
- to the state as a whole, more of Merrimac's labor force drives alone more than average,
- and fewer residents work from home, use public transit, bike or walk to work. FIGURE
- 4.5.3 shows how many residents of Merrimac use each form of transportation.



Most Merrimac residents spend between 10 and 40 minutes commuting each way, on par with commute times in Essex County and Massachusetts. However, long commutes, any commute over 60 minutes each way, are more common in Merrimac and Essex County, likely due to the region's distance from the employment centers in and around Boston. While long commutes are more common, within that group extremely long commutes (commutes of 90 minutes or more each way) are significantly less common, making up less than one percent of all Merrimac resident commutes. This is less than a third of rates seen in state and county averages. 



### 10 EMPLOYMENT BASE

- 11 The employment base for a Town is comprised of those who work in a community,
- 12 regardless of where they live. As Table 4.5.5 shows, most of the employment needs of
- 13 local businesses are filled by commuters from other municipalities. Of the 880 jobs in
- 14 Merrimac reported in the 2021 ACS, 24 percent are Merrimac residents. According to
- 15 OntheMap, 22 percent of Merrimac's jobs are filled by residents of neighboring
- 16 communities including Haverhill, Amesbury, and Newton, NH. Most other commuters
- 17 to Merrimac live elsewhere along the I-495 corridor.
- 18
- 19 20
- 21
- 22
- 23
- 23 24
- 24 25



- 1
- 2 3

Merrimac's employment base and industrial specializations have shifted from the

4 Town's past as a historic center for agriculture and manufacturing. The employment

5 base of a town is the number of jobs in a Town, regardless of where the people filling

6 those jobs reside. This is unlike the labor force, which is concerned with the jobs held by

town residents, regardless of where they work. There is often overlap in these groups,
and many Merrimac residents are a part of both Merrimac's labor force (as a resident)

9 and its employment base (holding a job in Merrimac). In 2021, the largest industry group

10 by total employment was "Educational Services, and Health Care and Social Assistance,"

11 accounting for 20.3 percent of all of the jobs in Merrimac. The other major employer

12 industry groups in Merrimac are "Public Administration" (17.0 percent of all jobs),

- 13 "Retail Trade" (14.7 percent of
- 14 jobs), and "Professional, Scientific,
- 15 and Management, and
- 16 Administrative and Waste

17 Management Services" (10.8

18 percent of all jobs). Merrimac's

19 employment is heavily

20 concentrated in these industry

21 groups, which account for 64

22 percent of all jobs in in town. '

TABLE 4.5.5: Place of C	Drigin for Workers Employed in							
Merrimac 2021								
Origin	Percent of all Workers							
Merrimac	24%							
Haverhill	11%							
Amesbury	8%							
Newburyport	4%							
Groveland	3%							
Newton, NH	3%							
Methuen	2%							
Lowell	2%							
Salisbury	2%							
Georgetown	2%							
All Other	4%							
Source: U.S. Census Bu	reau ACS 5-Year Estimates 2017-							

2021 OntheMap Work Destination Analysis

Industry	Total	% of Jobs	Total	% of Jobs	Total	% of Jobs	LQ vs County	LQ vs State
Agriculture, Forestry, Fishing and Hunting, And Mining	0	0.0%	1,236	0.4%	15,347	0.4%	0.00	0.00
Construction	71	5.2%	18,823	5.5%	221,541	6.0%	0.95	0.87
Manufacturing	65	4.8%	46,246	13.6%	333,536	9.1%	0.35	0.53
Wholesale Trade	0	0.0%	6,415	1.9%	77,874	2.1%	0.00	0.00
Retail Trade	201	14.7%	38,357	11.3%	364,859	9.9%	1.30	1.48
Transportation and Warehousing, and Utilities	86	6.3%	12,204	3.6%	150,821	4.1%	1.75	1.54
Information	18	1.3%	6,163	1.8%	80,889	2.2%	0.72	0.59
Finance And Insurance, and Real Estate and Rental And Leasing	51	3.7%	20,294	6.0%	264,750	7.2%	0.62	0.51
Professional, Scientific, and Management, and Administrative and Waste Management Services	147	10.8%	41,734	12.3%	546,038	14.9%	0.88	0.72
Educational Services, and Health Care and Social Assistance	277	20.3%	91,620	26.9%	1,026,648	28.0%	0.75	0.73
Arts, Entertainment, and Recreation, and Accommodation and Food Services	125	9.1%	29,342	8.6%	284,695	7.8%	1.06	1.17
Other Services (Except Public Administration)	93	6.8%	16,495	4.8%	156,929	4.3%	1.42	1.58
Public Administration	233	17.0%	11,653	3.4%	141,795	3.9%	5.00	4.36

<sup>1</sup> 

2 It is helpful to look not just at the number of jobs in each industry, but also to how

3 industry employment compares to the industries across the state. Table 4.5.6 shows the

4 location quotients for Merrimac's employment base. Location quotients (LQs) are a

5 useful tool to evaluate the strengths and weaknesses in employment opportunities for a

6 community. Comparing the prevalence of industries in Merrimac relative to these

7 industries in Essex County and Massachusetts shows which industries the Town's

8 employers specialize in. LQs are concerned with the employment base of a town, as

9 opposed to the IQ which looks at the labor force of a town.

10

11 Merrimac industry groups with the highest LQs are "Public Administration"; "Other

12 Services (Except Public Administration)"; "Transportation and Warehousing, and

13 Utilities"; and "Retail Trade". Public Administration has the highest LQ, at 4.36,

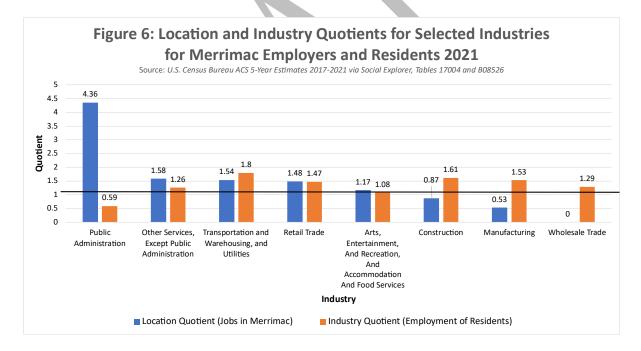
14 meaning that "Public Sector" jobs make up over four times more of the total jobs

15 available in Merrimac than this industry does in Massachusetts. "Transportation and

16 Warehousing, and Utilities," and "Other Services (Except Public Administration)" also



- 1 have LQs of over 1.50, meaning they these industries are significantly more important to
- 2 Merrimac's local employment base than the state at large.
- 3
- 4 The calculation of LQs also allows for a comparison between the skills and industry
- 5 experience of Merrimac's residents, and the jobs available within the Town. Comparing
- 6 these two quotients can help understand how well Merrimac is providing local
- 7 employment opportunities for its residents, and local qualified employees for its
- 8 businesses. Figure 4.5.5 shows the industries with high (>1.10) LQs and IQs. As this
- 9 figure shows, there is a significant disconnect between the skills and industries Merrimac
- 10 residents are employed in, and the employment opportunities available in Merrimac.
- 11 While the "Retail," "Transportation and Warehousing, and Utilities," and "Other
- 12 Services (except Public Administration)" are specialties of both Merrimac employers and
- 13 residents, major industries of employment for Merrimac residents, like "Construction,"
- 14 "Manufacturing," and "Wholesale Trade" have very few jobs in Merrimac. Meanwhile,
- 15 major industries within Merrimac, like "Public Administration," and "Arts,
- 16 Entertainment, and Recreation, and Accommodation and Food Services" do not have
- 17 local labor to match their local scale.
- 18



#### 21 ENTERPRISES AND EMPLOYERS

- 22 The total number of jobs in Merrimac has remained stable since 2017.<sup>89</sup> However, the
- total number of businesses in town grew by 24 establishments, as shown in Table 4.5.7.
- 24 This suggests an increase in small businesses employing fewer workers. The average
- 25 Merrimac enterprise employed 4.3 employees in 2022, about half the number of

<sup>&</sup>lt;sup>89</sup> Massachusetts Department of Economic Research Employment and Wages (ES-202) Data on Industry Employment 2022.

- 1 employees of the average county or state establishment.<sup>90</sup> From 2017 to 2022, their was a
- 2 noticeable increase is Administrative and Waste Services employers and jobs, rising from
- 3 just 7 employers employing a monthly average of 29 workers, to 16 employers
- 4 employing 85 workers. This growth appears to be driven largely by a rise in the
- 5 subgroup of companies offering services to buildings and dwellings, which comprise 10
- 6 of the 16 employers, while no enterprises were reported under that category in 2017.
- 7

NAICS	Description	No. of Establishments	Change since 2017	Average Workers per establishment
11	Agriculture, Forestry, Fishing and Hunting	-	-	-
21	Mining, Quarrying, and Oil and Gas Extraction		-	-
23	Construction	22	10%	3.1
31-33	Manufacturing	-	-	-
22	Utilities	-	-	-
42	Wholesale Trade	5	0%	1.2
44-45	Retail Trade	8	-11%	3.4
48-49	Transportation and Warehousing	6	20%	4.0
51	Information	5	-	2.8
52	Finance and Insurance	5	0%	2.8
53	Real Estate and Rental and Leasing	3	0%	5.7
54	Professional, and Technical Services	15	50%	2.1
55	Management of Companies and Enterprises	-	-	-
56	Administrative and Waste Services	16	129%	5.3
61	Educational Services	-	-	
62	Health Care and Social Assistance	-28	12%	7.0
71	Arts, Entertainment, and Recreation	-	-	-
72	Accommodation and Food Services	7	-13%	8.1
81	Other Services, Except Public Administration	11	10%	2.5
92	Public Administration	-	-	-
10	Total, All Industries	151	19%	5.7

Source: State of Massachusetts Department of Economic Research Employment and Wages ES-202 Data on Industry Employment

- 9 Merrimac's employers tend to be smaller in scale. In 2022 no enterprise employed more
- 10 than 100 employees, and only three employed 50 or more.<sup>91</sup> Table 4.5.8 shows the 14
- 11 largest employers in Merrimac in 2022. Town government and the regional school

<sup>&</sup>lt;sup>91</sup> Massachusetts Department of Economic Research ES-202 Employment and Wages Data 2022.



<sup>&</sup>lt;sup>90</sup> Massachusetts Department of Economic Research Employment and Wages (ES-202) Data on Industry Employment 2022.

- 1 system play a significant role in employment. The largest employers in Merrimac are the
- 2 public elementary schools, followed by the Town Fire and Water Department. The other
- 3 largest employers come from a range of industries, including manufacturing,
- 4 construction, retail, transportation, and information services.
- 5

Table 4.5.8: Largest Employers in Merrimac 2022			
Employer	Number of	Industry	
	Employees		
Dr Frederick N Sweetsir School	50-99	Education Services	
Helen R Donaghue School	50-99	Education Services	
James F Mullen Co Inc	50-99	Manufacturing	
Freedom Pest Control	20-49	Construction	
Kenoza Vending Co	20-49	Retail Trade	
Merrimac Fire Dept*	20-49	Public Administration	
North Shore Bank	20-49	Finance and Insurance	
Parker-Hannifin Corp	20-49	Manufacturing	
Timberlane Coach Co	20-49	Transportation and Warehousing	
Value Innovation Partners Ltd	20-49	Professional, Scientific, and Technical Services	
VITAC	20-49	Information	
Water Department Station	20-49	Public Administration	
Westminster Woodworks	20-49	Manufacturing	

\*This includes on-call firefighters who are paid per call.

Source: Massachusetts Department of Economic Research ES-202 Employment and Wages Data 2022

#### 6

7 TAX BASE

8 Merrimac has the second lowest per capita tax levy among nearby communities for

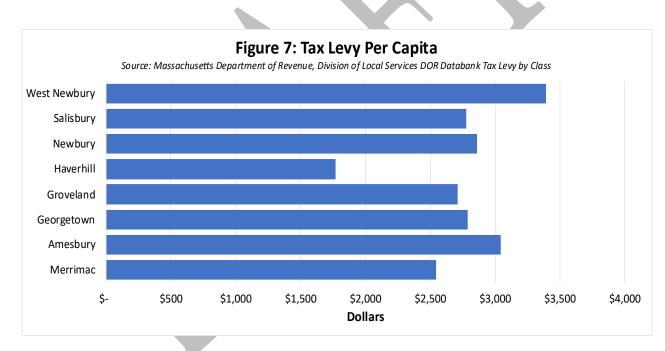
9 Fiscal Year 2023, as seen at Figure 4.5.6. According to the Massachusetts Department of

10 Revenue data shown at Table 4.5.9, 96.2 percent of Merrimac's tax levy is from

11 residential taxes, the second highest rate among its adjacent communities.

- 12
- 13
- 14
- 15
- 16
- 17
- 18
- 19
- 20
- 21
- 22

Table 4.5.9: Tax Levy by Class in Merrimac 2013-2023							
Fiscal	Residential	Commercial	Industrial	Personal	Total Tax	R as Share	C/I/P as
Year				Property	Levy		share
2024	17,430,080	363,411	151,996	174,457	18,119,943	96.19	3.81
2023	16,443,768	359,705	148,318	139,489	17,091,279	96.21	3.79
2022	15,758,483	372,701	141,131	162,512	16,434,827	95.88	4.12
2021	14,607,268	365,871	133,900	150,293	15,257,332	95.74	4.26
2020	13,033,790	326,053	122,427	131,771	13,614,041	95.74	4.26
2019	12,476,703	331,741	125,927	127,957	13,062,328	95.52	4.48
2018	11,926,749	325,326	118,012	121,358	12,491,445	95.48	4.52
2017	11,453,875	329,729	119,464	133,727	12,036,794	95.16	4.84
2016	10,875,157	333,270	118,846	132,543	11,459,816	94.90	5.10
2015	10,428,565	317,772	114,778	117,902	10,979,017	94.99	5.01
2014	10,046,312	311,393	114,943	123,160	10,595,808	94.81	5.19
Source:	Massachusetts	Department of R	evenue. Divisio	n of Local Ser	vices Tax Levy by	Class	•



5 In Fiscal Year 2023, Merrimac's total tax levy was \$17 million.<sup>92</sup> The tax levy is how much

6 actual income the town received from taxes in a given year, and Merrimac has the

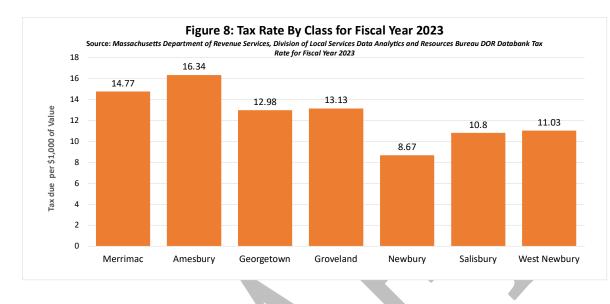
- 7 second lowest levy among its adjacent communities. However, Merrimac's residential
- 8 tax rate, how much is due in taxes for every dollar of property, is the second highest
- 9 among its neighboring communities, and its Commercial, Industrial and Personal
- 10 Property tax rates are the third highest. Under Merrimac's current tax rate, \$14.77 of
- 11 taxes is due for every \$1,000 of assessed value. Like most of the communities in its area,

<sup>&</sup>lt;sup>92</sup> : Massachusetts Department of Revenue, Division of Local Services DOR Databank, Tax Levy By Class.



- 1 Merrimac does not have a split tax system, and all forms of property are assessed at the
- 2 same rate.





6 Merrimac's higher than average tax rates, and lower than average tax levy (the amount

the town receives is as taxes) is due to Merrimac's low assessed property values. The
assessed value of a property is how much the town determines that piece of property is

worth. Merrimac has the lowest property values among its neighbors. Merrimac's total

10 residential assessed value, the assessed value of all residential property in town, is 37

11 percent lower than the regional average, and its commercial, industrial and personal

12 property assessments are over 20 percent lower.<sup>93</sup> As with most residential communities,

13 Merrimac's total assessed value derives from its residential properties, making up 96

- 14 percent of all assessed value in town.
- 15

#### 16 Local Policies and Practices

#### 17 ZONING

18 The majority of Merrimac's land is zoned for residential purposes, and most commercial

- 19 uses are prohibited in residential areas. Merrimac's residential zoning districts allow
- 20 limited commercial activity like home-based businesses and agricultural uses in some
- 21 zones. There are four zones in Merrimac intended for commercial and industrial uses
- 22 located along Route 110 and the northern side of Interstate 495. Most of these districts
- 23 are intended for small scale economic activity that provides goods and services to local
- 24 residents, and all impose physical size limits on some or all retail, commercial, industrial
- 25 and business uses. Despite the presence of several large undeveloped or underdeveloped
- 26 lots within these districts, their potential development is limited by the Zoning Bylaws'

<sup>&</sup>lt;sup>93</sup> Massachusetts Department of Revenue Services, Division of Local Services Data Analytics DOR DataBank, Fiscal Year 2023.

- 1 constraints on the physical size of commercial and business uses, as well as the Bylaws'
- 2 focus on serving local needs through small and medium-sized businesses.
- 3

19

24

25

26 27

28

29

30 31

32

33

34

- 4 ECONOMIC DEVELOPMENT PLANNING EFFORTS
- 5 Merrimac has no designated economic development position or department, and no
- 6 boards or committees primarily focus on economic development. This limits the Town's
- 7 ability to conduct economic development planning internally. The only current local
- 8 plan that addresses Economic Development is the 2002 Master Plan. The 2002 Master
- 9 Plan contained five policies for Economic Development, focused on:<sup>94</sup>
- Creating zoning districts and regulations to allow for transitional and
   commercial development clusters along Route 110 suited for small business
   activity;
- Provide locations for light industrial, research and office development and encourage these uses through regulations, tax incentives and marketing;
- Adopt regulations and policies toward retaining and increasing live-and-work
   space;
- 17 4. Discourage residential development adjacent to working farms; and
  - 5. Establish a local economic development commission.
- In addition to local Planning, Merrimac participates in regional planning efforts for the
   greater Merrimack Valley. The Merrimack Valley Planning Commission (MVPC), the
- state designated Regional Planning Agency serving the Merrimack Valley region, has
   two plans related to economic development impacting the region:
  - The Merrimack Valley Comprehensive Economic Development Strategy 2023-2028 was completed in 2023 and comprises a number of recommendations and goals for economic development in the Merrimack Valley<sup>95</sup>.
  - The *Merrimack Valley Priority Growth Strategy* identified two areas in Merrimac determined to be priority development areas (PDAs). PDAs are areas the MVPC determined would be appropriate for growth based on zoning, infrastructure, access, limited environmental impacts and input from the community each PDA is located in. The two PDA in Merrimac are<sup>96</sup>:
    - Merrimac Square, defined as the 18-acre Village Center, as a PDA of regional significance.
    - Merrimac Route 110, defined as the land east of Merrimac Square, between Route 110 and I-495, as a PDA of local significance.

<sup>&</sup>lt;sup>96</sup> Merrimac Valley Regional Planning Commission (2009, Updated 2015) *Merrimac Valley Priority Growth Strategy*, pp. 55-56.



<sup>&</sup>lt;sup>94</sup> Town of Merrimac, Community Opportunities Group, Inc, et al. (2002) Merrimac Master Plan.

<sup>&</sup>lt;sup>95</sup> Merrimac Valley Regional Planning Commission (2023) Merrimac Valley Comprehensive Economic Development Strategy.

2 ECONOMIC OPPORTUNITY AREAS

- 3 Merrimac is part of the Northern Essex Regional Economic Target Area (ETA).<sup>97</sup>
- 4 Merrimac's inclusion in the ETA allows for the designation of Economic Opportunity
- 5 Areas (EOA), which allow certain incentives to attract business. Under Massachusetts
- 6 General law, an EOA may be a specific site or collection of parcels which constitute a
- 7 "blighted open area", "decadent area", or "substandard area", or has experienced the
- 8 recent closure of a significant manufacturing center. EOAs are designated through an
- 9 application to the State's Economic Assistance Coordinating Council, who are
- 10 responsible for determining if the area meets the criteria to be designated as an EOA.
- 11 While Merrimac does not have any Economic Opportunity Areas, the Town's inclusion
- 12 within the Northern Essex ETA would allow Merrimac to apply for an EOA, should
- 13 there be an area that meets the criteria.
- 14
- 15 LOCAL AND REGIONAL CAPACITY
- 16 Merrimac does not have an independent Chamber of Commerce, but there are several
- 17 nearby chambers that provide services to Merrimack Valley businesses. The Merrimack
- 18 Valley Chamber of Commerce, the Greater Haverhill Chamber of Commerce, and the
- 19 Greater Newburyport Chamber of Commerce all service the region, and currently have,
- 20 or previously had Merrimac businesses among their members.
- 21
- 22 MVPC works to provide regional planning for the Merrimack Valley, as well as planning
- 23 and technical services to individual communities. MVPC also operates the Merrimack
- 24 Valley Economic Development Corporation, serving as the state designated Regional
- 25 Economic Development Organization (REDO) for the Merrimack Valley region. As the
- 26 REDO for the Merrimack Valley, MVED manages a Revolving Loan Fund for business
- 27 development and provides technical, advocacy and advertising services for local
- 28 businesses and the region.
- 29
- 30 STATE AND REGIONAL INITIATIVES
- 31 Merrimac is a partner in the WeAreMerrimackValley regional marketing and economic
- 32 development initiative. This Initiative, organized by MVPC and MVED seeks to support
- 33 Merrimack Valley businesses through state and local advocacy, and to provide? data and
- 34 technical services to local businesses.<sup>98</sup>
- 35
- 36

<sup>&</sup>lt;sup>97</sup> State of Massachusetts (2024) Economic Target Areas by Name. Accessed January 2024. <u>https://www.mass.gov/doc/alphbetical-listing-of-eta-municipalities/download</u>

<sup>&</sup>lt;sup>98</sup> Merrimac Valley Planning Commission, *We Are MV*, About. Accessed January 2024. <u>https://wearemv.com/about-us/</u>

# 4.6 Transportation

## 2 Introduction

3 Merrimac's 2002 Master Plan outlined several goals, objectives, and strategies for

- 4 improving traffic circulation, safety, bicycle and pedestrian infrastructure, and corridor
- 5 improvements that still apply today. Merrimac has seen several changes since then, not
- 6 only to the roadways but also to the town's population, which constitutes those who use
- 7 the roads, streets, sidewalks, and trails. This section examines the state of transportation
- 8 systems and networks that now exist in Merrimac, including how residents and visitors
- 9 get around and what existing infrastructure supports different forms of transportation.
- 10

1

- 11 Merrimac's transportation system is essential for both local and regional travel. The
- 12 town's transportation network primarily comprises roads designed for cars. Merrimac
- 13 has over forty-eight miles of roadway, including state highways and local roads,
- 14 providing connections both within Merrimac to connect its neighborhoods, Town
- 15 Center, and commercial districts and outside of Merrimac to neighboring towns and
- 16 cities of Salisbury, Amesbury, and Haverhill. Although the town's transportation
- 17 network predominantly supports private vehicles, residents of Merrimac can access the
- 18 MBTA Commuter Rail Station in either Haverhill or Newburyport via I-495 and Route
- 19 110 or by using Merrimack Valley Transit (MeVA).99
- 20

# 21 **Existing Conditions**

22

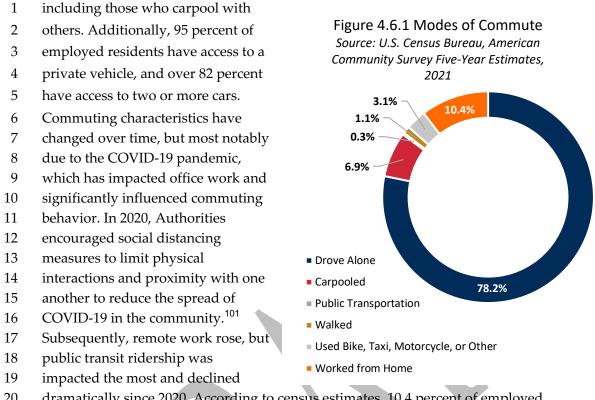
### 23 TRAFFIC CIRCULATION

- 24 Commuting
- 25 Town residents frequently describe Merrimac as a bedroom community, meaning the
- 26 town is largely residential, and most residents commute to work outside of town.<sup>100</sup>
- 27 According to 2021 census estimates in Figure 4.6.1, the dominant form of transportation
- 28 for employed residents in Merrimac is the use of private vehicles, either for driving alone
- 29 or carpooling. An estimated 78.2 percent of employed residents drove alone. However,
- 30 this estimate of residents who work in person rises to 91.2 percent, and to 95 percent if

<sup>&</sup>lt;sup>100</sup> Resident. Interview. By Barrett Planning Group. August 30, 2023.



<sup>&</sup>lt;sup>99</sup> Formerly Merrimack Valley Regional Transit Authority (MVRTA).



- dramatically since 2020. According to census estimates, 10.4 percent of employed
- residents of Merrimac worked from home in 2021, slightly up from 10.2 percent in 2019.
- Only 0.3 percent utilized public transportation in 2021, drastically less than 2.7 percent in
- 2019 before the pandemic. There is no data provided for those who bike to work.

#### Road Infrastructure

26	The Town of Merrimac has a total of 48.7 miles of roads as recorded in the Massachusetts
27	Department of Transportation's (MassDOT) 2022 Road Inventory, shown in Table 4.6.1.
28	The road miles refer to the number of centerline miles, which the report defines as the
29	linear length of a road segment. For divided highways, such as I-495, only the length of
30	one side of the roadway is counted to avoid redundancy. Lane miles refer to the total
31	linear length of all travel lanes of a road segment, and do not include shoulders or
32	auxiliary lanes. This is a closer measure of how much of the roads are available to
33	accommodate vehicle trips and provides a better sense of the extent of the transportation
34	network.
35	

<sup>&</sup>lt;sup>101</sup> Merrimac Police Department, "Town of Merrimac Urges Vigilance as Town Remains a High-Risk Community for COVID-19," December 2020.

	Road Miles	Lane Miles
Interstate	2.5	15.2
Arterial	4.8	9.6
Collector	8.5	16.9
Local	32.9	63.1
Total	48.7	104.7

I-495 is the town's primary roadway to travel to Amesbury to the east and Haverhill to

5 the west. It connects to the north-south I-95 near the east side of Amesbury as well as the

6 north-south I-93 west of Lawrence to provide access to and from Boston.

7

#### 8 Arterials

- 9 Arterial roads are the highest-capacity road classification underneath interstates and
- 10 limited-access freeways. They are designed for a high level of service between urban
- 11 centers and connect traffic from lower-capacity collector roads to the freeways. Route 110
- 12 serves as the principal local travel corridor running east to west, cutting through
- 13 Merrimac and intersecting with Broad, Liberty, Church, and School Streets at the Town
- 14 Center. Along the interstate, this route delivers traffic to and from nearby Amesbury and
- 15 Haverhill. Outside of Merrimac, the entire extent of Route 110 connects nearby
- 16 Massachusetts towns and cities: Lowell, Lawrence, Haverhill, Merrimac, Amesbury, and
- 17 Salisbury, to name a few. MassDOT considers most of Route 110 within Merrimac to be
- 18 in "good" condition following the Federal Highway Administration's (FHWA) Present
- 19 Serviceability Rating (PSR).<sup>102, 103</sup> FHWA defines road pavement as being in "good"
- 20 condition if it is smooth and sufficiently free of cracks and patches. Another significant
- 21 arterial, the Broad Street segment, links Route 110 to I-495, acting as both the entrance to
- 22 the town center for travelers arriving from I-495 and the exit from town for those
- 23 traveling outside of Merrimac via the interstate. These streets are under the town's
- 24 jurisdiction, save for Route 110, a state-owned roadway.
- 25

## 26 Collector roads

- 27 Underneath arterials are collector roads, which fall under the town's jurisdiction and
- 28 connect local roads to arterials. They support lower traffic capacities but are more
- 29 accessible, as they usually run alongside development and properties where traffic can
- 30 enter and exit the roadway. According to MassDOT, collector roads include but are not

<sup>&</sup>lt;sup>103</sup> Federal Highway Administration, "Present Serviceability Rating Computation from Reported Distresses," March 2021.



<sup>&</sup>lt;sup>102</sup> MassDOT, "2020 Pavement Condition."

- 1 limited to River Road by the river east of Locust Street, Church Street feeding traffic into
- 2 Merrimac Square, Bear Hill Road connecting Route 110 north to the New Hampshire
- 3 border, and Broad Street south of I-495 leading to the river.

- 5 Local roads
- 6 Local roads are the lowest road classification and provide the most access to deliver
- 7 traffic to collector roads and arterials. They grant direct access to residential properties,
- 8 so they have slower posted travel speeds. Over 67 percent of all road miles in town are
- 9 classified as local roads.
- 10

11 Traffic Volumes

- 12 The standard measure for traffic volume is known as the annual average daily traffic
- 13 (AADT). This is calculated by tracking the total number of vehicles traveling through a
- 14 road segment during a given year and dividing by 365.
- 15
- 16 Table 4.6.2 shows the annual average
- 17 daily traffic (AADT) volumes for the ten
- 18 busiest roads in Merrimac recorded by
- 19 MassDOT. The busiest corridor is I-495,
- 20 followed by Route 110, which includes
- 21 West and East Main Streets. The vast
- 22 majority of traffic occurring within town
- is on I-495, with an AADT of over 60,000
- 24 vehicles per day.
- 25
- 26 Locally, most traffic occurs at the
- 27 intersection of East Main and Broad
- 28 Streets east of Merrimac Square. This
- 29 segment of East Main Street has an
- 30 AADT of over 8,000 vehicles per day, the
- 31 largest volume of traffic in town besides
- 32 the interstate. West Main Street
- 33 converging into Merrimac Square, and
- 34 Broad Street connecting East Main Street to I-495 has AADTs of over 7,000.
- 35
- 36 Traffic Safety
- 37 MassDOT's Crash Data covering 2013 through October 2023 documented 857 crashes in
- 38 Merrimac. It is important to note that this data only includes reported collisions and
- 39 provides no information for unreported crashes. In these reported crashes, 1,243 vehicles
- 40 were involved, and 236 people suffered injuries. Of those injuries, forty-six were serious,

Table 4.6.2 Top 10 Roads by AADT in Merrimac		
Road Name	Peak AADT	
Interstate 495	67,016	
East Main Street	8,335	
West Main Street	7,758	
Broad Street	7,273	
Church Street	3,550	
River Road	3,366	
Merrimac Street	2,765	
Bear Hill Road	2,684	
Highland Road	2,104	
Source: MassDOT	•	

- 1 and eight were fatal.<sup>104</sup> This data also includes collisions involving pedestrians, cyclists,
- 2 and other non-motorized users of the road. In the ten-year period from 2013 to 2023, six
- 3 collisions involved pedestrians, and six other collisions involved cyclists. One of these
- 4 collisions resulted in a fatality on Bartlett Street between Broad and School Streets in July5 2023.
- 6
- 7 The vast majority of these collisions occurred on I-495 and Route 110, with four fatal
- 8 injuries on I-495 and two fatalities on Route 110. The largest cluster of collisions is near
- 9 the town center in and around Merrimac Square's roundabout.<sup>105</sup> No fatal injuries
- 10 resulted from those collisions. While I-495 is not under the town's jurisdiction, Merrimac
- 11 Police and Fire Department respond to crashes that occur on the interstate.
- 12
- 13 PUBLIC TRANSPORTATION

# 14 Transit

- 15 Merrimack Valley Transit (MeVa), formerly known as Merrimack Valley Regional
- 16 Transportation Authority (MVRTA), is the region's public transit service provider. They
- 17 operate one bus line serving the Town of Merrimac. Route 17: "Haverhill-Salisbury
- 18 Beach via Amesbury" has inbound (towards Haverhill) and outbound (towards
- 19 Salisbury) stops along Route 110 and loops around Locust, Middle, and School Streets.
- 20 The line connects passengers to Salisbury, Amesbury, and Haverhill, where passengers
- 21 can also transfer to other MeVa lines to travel to other communities in the Merrimack
- 22 Valley region. On weekdays, Route 17 runs every hour, starting at 5:00 a.m. with the last
- 23 stop at 8:45 p.m., traveling inbound toward Haverhill. On Saturday, it runs every hour
- 24 between 7 a.m. and 7 p.m. Route 17 does not operate on Sundays.
- 25

26 All local fixed routes and paratransit services are fare-free as of March 2022. This two-

- 27 year program is funded by the Coronavirus Aid, Relief, and Economic Security Act
- (CARES) and the American Rescue Plan Act (ARPA).<sup>106,107</sup>
- 30 Passengers can travel west to the MBTA Haverhill Station for the Haverhill Commuter
- 31 Rail Line or east to the Newburyport Station for the Newburyport/Rockport Commuter
- 32 Rail Line to reach Boston in approximately one hour. The one-way fare for the
- 33 Commuter Rail to Boston's North Station is \$11.00 from Haverhill and \$12.25 from
- Newburyport as of 2023. People with disabilities, 65 and older, middle and high school
- 35 students, and young adults (age 18-25) with low income are eligible for reduced fares.

<sup>107</sup> Mass Transit, "MVRTA goes fare free March 2022."

https://www.masstransitmag.com/management/press-release/21249102/merrimack-valley-regional-transit-authority-mvrta-mvrta-goes-fare-free-march-2022.



<sup>&</sup>lt;sup>104</sup> In this case, "serious" injury is when the victim is incapacitated but did not suffer a fatal injury.
<sup>105</sup> This data also includes collisions before the reconstruction of Merrimac Square from a 4-way intersection to a roundabout.

<sup>&</sup>lt;sup>106</sup> Merrimack Valley Transit.

1 Children 11 years and younger, people who are legally blind, military personnel, police

2 and firefighters, and Department of Public Utilities employees are offered free service.<sup>108</sup>

3

#### 4 Paratransit and ADA

5 All MeVa buses are equipped with accessibility features and offer reasonable 6 accommodations for persons with disabilities as established by the Americans with 7 Disabilities Act (ADA). For people who are unable to use Route 17 or other fixed bus 8 routes, miniMeVa (formerly EZ Trans) paratransit service is available for people with 9 disabilities that prevent them from using the local fixed routes. Eligible passengers must 10 have disabilities that meet the definitions established by the ADA. Service is available 11 from 5:00 a.m. to 8 p.m. weekdays, and for service on weekends and holidays, 12 passengers can call to schedule in advance. Medi-MeVa (formerly Medi-Ride) offers 13 miniMeVa passengers free service to Boston hospitals and the Lahey Clinic in Peabody. 14 The Town of Merrimac's Council on Aging/Senior Center provides transportation to 15 medical appointments, grocery stores, the Senior Center, local hairdressers, and hospitals 16 17 for all adults. These services are free of charge but operate on suggested donations for 18 each ride. 19 BICYCLE AND PEDESTRIAN INFRASTRUCTURE 20 21 Sidewalks and Paths 22 There are over fourteen miles of sidewalks in town. One notable sidewalk improvement 23 project was completed recently in late 2015. The Town completed its Town Square 24 Construction Project for Merrimac Square after a 12-year-long process.<sup>109, 110</sup> This 25 redesign reconstructed its previous offset four-way intersection to its current rotary 26 intersection for East and West Main Streets, Church Street, and School Street. This 27 project addressed traffic flow and safety issues and constructed 2,500 feet of ADA-28 compliant sidewalks for pedestrians and users with disabilities. The Town continues to 29 explore opportunities to improve pedestrian networks by adding more miles of 30 sidewalks and implementing accessibility features such as curb cuts. 31 32 However, residents voiced concerns about the lack of safe pedestrian infrastructure 33 elsewhere in town. They referenced deteriorating and missing sidewalks further from 34 the center of town, particularly along River Road, where pedestrians and cyclists like to

35 travel for recreation and scenic views. Additionally, there is a lack of a pedestrian

36 network to provide public access to these scenic routes and connect residents to

<sup>&</sup>lt;sup>108</sup> Massachusetts Bay Transportation Authority.

<sup>&</sup>lt;sup>109</sup> Merrimack Valley Planning Commission, "Active Transportation Plan," January 2015.

<sup>&</sup>lt;sup>110</sup> John Guilfoil Public Relations, "Merrimac Town Square Construction Project Nearing Completion," August 3, 2015. https://jgpr.net/2015/08/03/merrimac-town-square-construction-project-nearing-completion/.

- 1 important points of interest, such as institutions such as schools and public transit via
- 2

walking.

- 3
- 4 The Town's Commission on Disabilities works to add and improve pedestrian
- 5 infrastructure in town. The Institute for Human Centered Design (IHCD) prepared an
- 6 ADA Transition Plan in September 2021 that outlines existing conditions for pedestrians
- 7 and makes recommendations for ADA compliance for buildings and sidewalks. An
- 8 estimated 11.2 percent of Merrimac residents have a disability.<sup>111</sup> These include
- 9 difficulties with hearing, vision, cognition, walking, self-care, and independence. Nearly
- 10 a quarter of residents aged 65 and over live with a disability. It is crucial to provide the
- 11 physical infrastructure that supports these populations, following town goals to foster a
- 12 safe, accessible, and equitable environment for all residents.
- 13

#### 14 Bicycle Network and Facilities

- 15 There is a lack of bicycle infrastructure and connections in Merrimac. The only marked
- 16 and separated bicycle lanes in town are located along East Main, West Main, and Church
- 17 Streets immediately around Merrimac Square. On each of these streets, the bicycle lanes
- 18 span several hundred feet along both sides of the road. Further from the center, these
- 19 marked bicycle lanes merge into the vehicular travel lanes and become "sharrows," or
- 20 marked travel lanes shared among motorists and cyclists. Sharrows are only marked on
- 21 West Main Street for approximately two thousand feet after the bicycle lanes. When the
- 22 lanes are not marked as sharrows, cyclists can still use the lane; however, missing
- 23 indications and paint markings can discourage users from cycling on these
- 24 transportation networks.
- 25 26

# 27 Local Policies and Practices

- 28 The Merrimack Valley Metropolitan Planning Organization (MVMPO) manages grant
- 29 funding and develops transportation plans for the Merrimack Valley region, including
- 30 the Town of Merrimac. MVMPO is made up of staff from the Merrimack Valley Planning
- 31 Commission (MVPC) and is the region's transportation policy board. In late 2023, they
- 32 released Merrimack Valley Vision 2050 (MV Vision 2050), their metropolitan
- 33 transportation plan (MTP) that builds upon their 2020 MTP and encompasses other plans
- 34 to envision a safe, equitable, accessible, sustainable, and cost-effective multi-modal
- 35 transportation system for Merrimack Valley. It outlines several objectives and strategies
- 36 for implementing ideas to achieve these goals.<sup>112</sup>
- 37

 $<sup>^{112}</sup>$  Merrimack Valley Planning Commission, "Merrimack Valley Vision 2050: Metropolitan Transportation Plan."



<sup>&</sup>lt;sup>111</sup> U.S. Census Bureau, American Community Survey Five-Year Estimates. Table S1810.

3 federal funding for transportation projects, bicycle and pedestrian facilities, highway 4 safety, and other transportation-related projects over a five-year period. MVMPO 5 manages the TIP for the region. The Town of Merrimac currently has no project 6 approved by TIP in Federal Fiscal Years (FFY) 2024 to 2028 but has expressed interest in 7 TIP funding for four projects for which they have submitted applications: Mill Street (\$2.07 million), Church Street (\$3 million), McLaren Trail (\$10 million), and Route 110 8 9 Reconstruction (\$43 million).<sup>113,114</sup> 10 11 MVPC's 2020 Coordinated Public Transit - Human Services Transportation Plan 12 identifies unmet transportation needs for seniors and people with disabilities in the 13 Merrimack Valley region and identifies strategies for addressing those needs. This 14 Coordinated Plan is tied to the Federal Transit Administration's (FTA) 5310 grant 15 program, allowing MeVa to receive federal funding to improve public transit accessibility.115 16 17 18 Additionally, MVMPO first completed their Merrimack Valley Active Transportation 19 Plan (ATP), MV Moves, in 2015 and lays out a region-wide vision for bicycle and 20 pedestrian infrastructure improvements, including specific priorities for each

The projects that are included in MV Vision 2050 are eligible to be funded by the

Transportation Improvement Program (TIP). The TIP is a capital plan that provides

20 pedestrial infrastructure improvements, including specific priorities for each 21 municipality. MVMPO updated this plan to inform and integrate into MV Vision 2050,

- and began implementation in late 2023.<sup>116</sup>
- 23

1

2

24 MVPC also developed a Vision Zero Plan supported by the federal Safe Streets and

25 Roads for All (SS4A) grant program in 2023. The plan provides guidance towards a

26 future of zero traffic-related deaths and injuries, while improving safety, equity, and

- 27 mobility for all users.<sup>117</sup>
- 28
- 29

<sup>&</sup>lt;sup>113</sup> Ibid.

<sup>&</sup>lt;sup>114</sup> Merrimack Valley Metropolitan Planning Organization, "Transportation Improvement Program: Federal Fiscal Years 2024-2028."

<sup>&</sup>lt;sup>115</sup> Merrimack Valley Planning Commission, "Coordinated Public Transit Human Services Transportation Plan," April 22, 2020.

<sup>&</sup>lt;sup>116</sup> Merrimack Valley Planning Commission, "MV Moves: Merrimack Valley Active Transportation Plan."

<sup>&</sup>lt;sup>117</sup> Merrimack Valley Planning Commission, "Merrimack Valley Vision Zero."

# 4.7 Community Facilities and Services

### 2 Introduction

- 3 Towns must provide public facilities and services to residents, and these reflect a
- 4 community's operational capacity and its priorities. Places where the community
- 5 gathers, such as Town Hall, the Library, and the Senior Center/Council on Aging are
- 6 spaces where the Town connects with and provides services to residents, and how those
- 7 spaces are maintained and operated matter. This chapter discusses public water and
- 8 sewer, electric light services, municipal buildings and facilities, public schools, and
- 9 public safety. Beyond physical infrastructure, it also covers the Town's administrative
- 10 structure, tax base, and system of government.
- 11

1

#### 12 **Existing Conditions**

- 13 TOWN BUILDINGS AND SERVICE PROVIDERS
- 14 The town maintains a range of public facilities such as schools, the public library, service
- 15 centers, and administrative buildings to serve the needs of its residents. The condition
- 16 and functionality of these facilities vary based on factors like maintenance efforts,
- 17 funding allocations, and community initiatives.
- 18

Table X.X: Town Buildings and Facilities				
Building	Address	Other Departments Housed		
Town Hall	2 School St.	Highway Dept; Board of Assessors; Finance Dept;		
		Town Accountant; Board of Health; Inspectional		
		Services; Public Access Television; Town Clerk;		
		Tax Collector		
Fire Department	16 E. Main St.	Highway Department		
Municipal Light Department	10 W. Main St.			
Police Department	2 Jana Way			
Public Library	86 W. Main St.			
Senior Center/Council on Aging	100 E. Main St.			
Water Department	4 School St.			
Sewer Department	50 Federal Way			
Source: townofmerrimac.com, acce	ssed Ianuary 2024			

Source: townofmerrimac.com, accessed January 2024

19

#### 20 Town Hall

- 21 Merrimac's Town Hall is the main hub for local government. It houses most municipal
- 22 departments, notably the Department of Public Works, Assessor's Office, Town Clerk,
- and Select Board. Many public meetings are held there, and residents visit for their
- 24 questions and concerns they have relating to the Town and its practices.



The Town Clerk maintains all the records for the town and is the records access officer 1 2 for the town. This includes maintaining a log of all requests for public records and all 3 the marriage, birth, and death certificates. The Town Clerk serves as the chief election 4 official for the town, which includes all the voting history records and everything that is 5 related to the elections. Current staffing is one full-time position and one-quarter time 6 position along with a once-per-week volunteer that assists with filing. The demands of 7 the Town Clerk position have increased in the past ten years with managing early 8 voting, mail in ballots, and the public records requests which are required by state law to 9 maintain in a log. 10

#### 11 Public Access Television

Merrimac TV is a private nonprofit formed in 2007 and is overseen by the Board of 12 Selectmen. Funding for Merrimac TV comes entirely from a contract between Comcast 13 14 and the Town, where the Town receives 4.5 percent of Comcast's local gross revenues.<sup>118</sup> 15 It is charged with the responsibility of establishing procedures to facilitate and oversee 16 the availability of access channel resources to the residents of the Town. It provides 17 training on, and access to video production equipment and facilities as well as other communication technologies, and channel/broadcast time on the local cable television 18 19 system. There are two full-time staff, a station manager and technical director.

20

#### 21 Department of Public Works

22 The Department of Public Works (DPW) comprises the Water Department, Wastewater

23 Department, and Highway Department. The Highway Department is responsible for the

24 maintenance of roads as well as stormwater related issues. The DPW is under the

jurisdiction of the Board of Selectmen and is responsible for the management of public 25

26 works operations of the town including: the Highway Department, Parks and Recreation

27 Department, Solid Waste and Recycling, Wastewater Department, Water Department

- and Inspectional Services. 28
- 29

30 Solid Waste and Recycling

Merrimac provides municipal trash collection for eligible residents. Multi-unit apartment 31 32 dwellings over 6 units, trailer park units, and private developments are not eligible for

33 trash pickup. A cost is applied at the rate of \$2.00 per bag, or \$4.00 for large

34 bags. Recycling collection does not require a bag and provides an incentive to recycle to

- 35 save on trash collection cost.
- 36

37 According to the 2022 Recycling and Solid Waste Survey, Merrimac serves 1,223

38 households for curbside trash collection and 1,895 households for bi-weekly curbside

<sup>&</sup>lt;sup>118</sup> Merrimac TV, About, Accessed January 2024. About (merrimactv.com)

- 1 recycling. The school district has a separate contract for trash and recycling from the
- 2 school facilities. The amount of trash collected in Merrimac in 2022, including materials
- 3 collected from residents and municipal buildings was 638 tons, which includes bulky
- 4 waste.<sup>119</sup> Single stream recyclables for 2022 totaled 603 tons and yard waste 42 tons.
- 5 Merrimac does not host comprehensive household hazardous waste collection events or
- 6 provide any type of food waste service.
- 7
- 8 Fewer households are using municipal trash collection in 2022 than in 2012 or 2017 while
- 9 the number of households serviced by the town for recycling has remained about the
- 10 same for the past five years. Accordingly, the volume of recyclables has increased from
- 11 429 tons to 603 tons from 2017 to 2022, whereas the volume of trash has decreased
- 12 slightly. The town does not currently provide any type of food waste service or
- 13 household hazardous waste collection

## 14

- 15 Inspectional Services
- 16 The Inspectional Services Department is comprised of the Building Inspector and an
- 17 Administrative Coordinator, currently supported by a part-time planning consultant.
- 18 The department handles building and land use permitting, and provides staff support to
- 19 the Planning Board and Zoning Board of Appeals, although both boards also have their
- 20 own administrative assistants. The department also provides electrical, plumbing and
- 21 gas, and mechanical inspections on a regular basis. The Building Inspector is charged
- 22 with enforcing compliance with the MA State Building Code and Merrimac's local
- 23 zoning bylaw.24
- In 2016 the Inspectional Services Department transitioned to an online permitting system. The archival documents containing permits and maps/plans have been scanned in and integrated into the Town's existing MIMAP Software making all permit history easily accessible. Fiscal year 2022 permits included 17 commercial building permits and 26 residential building permits
- 29 266 residential building permits.

# 31 Public Library

- 32 The Merrimac Public Library is a member of the Merrimack Valley Library Consortium
- 33 (MVLC), an alliance of over 35 public libraries serving the Greater Merrimack Valley
- 34 region of Massachusetts. The library staff consists of the Library Director and a
- 35 coordinator for youth and adult services in addition to four other employees. Over 3,300
- 36 Merrimac residents have library cards including 304 new cards that were issued in
- 37 2022.<sup>120</sup> A number of projects enhanced the outdoor library grounds in 2022, including

<sup>&</sup>lt;sup>120</sup> Town of Merrimac 2022 Annual Report. Report of Library Board of Trustees.



<sup>&</sup>lt;sup>119</sup> Mass.gov, "Recycling & Solid Waste Data for Massachusetts Cities & Towns," 2022 Municipal Solid Waste & Recycling Survey Responses, accessed January 30, 2024. <u>Recycling & Solid Waste Data for Massachusetts Cities & Towns | Mass.gov</u>

1 the Story Walk that was installed as an Eagle Scout project; a Pollinator Garden 2 implemented in collaboration with students and teachers from Whittier Tech, the 3 Merrimac Garden Club, the Friends of the Library, and library staff; birdhouses in the 4 children's garden were refurbished; and the Garden Club installed a "Gratitude Tree," a 5 wooden tree-like sculpture. 121 6 7 The library works to provide materials and programs for all ages and interests and has 8 made a conscious effort to diversify the collection and programming to ensure it is 9 inclusive and accessible. Other publicly accessible amenities include a meeting room, 10 copier, and fax machines.<sup>122</sup> 11 12 Senior Center and Council on Aging The mission of the Merrimac Council on Aging is "to provide services designed to 13 14 improve the quality of life of elders by assisting them to remain as physically mobile, 15 mentally alert, and socially active as possible. The COA advocates for older adults, 16 manages the resources needed to develop services, provides education for seniors and 17 their families regarding choices in their care and community services available to them."123 18 19 Staff includes an executive director, program coordinator, food & nutrition director, 20 21 outreach & human services coordinator, transportation coordinator/van driver, 22 volunteer coordinator, kitchen chef, COA senior aide, custodian/van driver, volunteer 23 food pantry coordinator. <sup>124</sup> Transportation is provided through the Senior Center by volunteers (Northern Essex Elder Transportation - NEET) as well as Van Drivers. The 24 25 Senior Center parking lot was repaved in 2002 with new lines and handicap accessible 26 spaces. 27 28 Board of Health 29 The Merrimac Board of Health is a three-member body responsible for local 30 administration of a wide variety of public health regulations, including Title V septic 31 system regulations, restaurant health inspections, 32 33 The Board of Health staff consists of a Public Health Agent, a part-time administrative 34 assistant, and a part-time Public Health Nurse. The Health Agent's responsibilities 35 include inspections of housing, food establishments, wells, septic, and water complaints. 36 The administrative assistant carries out duties that include permits for food vendors, <sup>121</sup> Town of Merrimac 2022 Annual Report. Report of Library Director, Kelly Unsworth.

 <sup>&</sup>lt;sup>122</sup> Ibid.
 <sup>123</sup> Town of Merrimac, "Senior Center/Council on Aging", accessed January 30, 2024. Senior Center/Council on Aging - Town of Merrimac, MA

<sup>&</sup>lt;sup>124</sup> Town of Merrimac, "Senior Center/Council on Aging", accessed January 30, 2024. Senior Center/ Council on Aging - Town of Merrimac, MA

- 1 septic permits, and licenses. The Public Health Nurse holds twice-monthly blood
- 2 pressure and health clinics aimed at seniors, oversees a Used Sharps Collection Program,
- 3 and keeps citizens up to date with current health information via a monthly Senior
- 4 Center newsletter column.
- 5
- 6 Veterans' Services
- 7 The Merrimac Department of Veterans' Services provides emergency financial assistance
- 8 to financially qualified veterans or their families in accordance with G.L. Chapter 115.
- 9 Any money expended to these veterans under Chapter 115 is returned to the Town by
- 10 the State at a rate of \$0.75 to the dollar expended.<sup>125</sup> In FY2022, approximately \$90,100
- 11 was expended to eligible Merrimac veterans and their families, of which \$67,575 will be
- 12 returned to the Town by the State of Massachusetts.
- 13
- 14 The department also assisted and secured various VA medical benefits for service and
- 15 non-service connected veterans. These medical benefits included short and long-term
- 16 medical treatments at the VA satellite Clinic in Haverhill and VA Hospitals in the
- 17 surrounding area. Another service provided by this department is assisting veterans
- 18 seeking benefits from the Social Security Agency.
- 19

#### 20 Public School Facilities

- 21 Merrimac is part of the Pentucket Regional School District along with Groveland, and
- 22 West Newbury. The district includes four elementary schools, a middle school, and a
- 23 senior high school, shown in Table X.X. Two of these facilities, the Dr. Frederick N.
- 24 Sweetsir School (serving students Pre-K through second grade) and Helen R. Donaghue
- 25 School (grades 3 through 6), are located in Merrimac. The Middle School and High
- 26 School share a building centrally located in West Newbury, with administrative offices
- 27 housed in the Middle School. Most elementary school students attend a school in the
- town where they live.<sup>126</sup> While some secondary age students attend the nearby
   vocational school, the high school accommodates the majority of the district's secondary
- vocational school, the high school accommodates the majority of the district's secondar
   age youth.
- 31
- 32 The schools within the district are overseen by a regional school committee comprised of
- 33 nine elected members, three from each town. Regular meetings occur once a month,
- 34 supplemented by monthly subcommittee meetings, all of which are public and posted on
- 35 the district's website. The school administration collaborates with the Merrimac
- 36 Commission of Disabilities to improve the schools and ensure Americans with
- 37 Disabilities Act (ADA) compliance. School administration also works with Merrimac
- Police Department and Merrimac Fire and Safety to increase community collaborationand support.
- 40
- 41

 <sup>&</sup>lt;sup>125</sup> Town of Merrimac 2022 Annual Report. Letter from Kevin Hunt, Director of Veterans Services.
 <sup>126</sup> Pentucket Regional School District, www.prsd.org.



Table X.X: Public Schools, Pentucket Regional School District				
School	Address	Grades	Enrollment (2023-2024)	
		Served		
Dr. Frederick N.	104 Church St.,	PreK-2	231	
Sweetsir School	Merrimac			
Helen R. Donaghue	24 Union St.,	3-6	245	
School	Merrimac			
Dr John C Page School	694 Main St., West	PreK-6	326	
	Newbury			
Elmer S Bagnall	253 School St.,	PreK-6	518	
	Groveland			
Pentucket Regional	24 Main St., West	7-8	331	
Middle School	Newbury			
Pentucket Regional	24 Main St., West	9-12	574	
Senior High School	Newbury			
Total District Enrollment: 2,225				
Source: MA Department of	of Flementary and Second	dary Education	. School and District Profiles 2024	

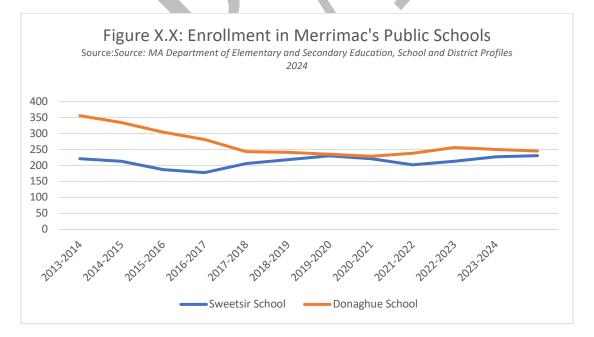
1

2 Figure X.X shows student enrollment trends for the two public schools located in

3 Merrimac, the Sweetsir and Donaghue Schools. Over the last decade enrollment has

4 fallen by about 30 percent at the Donaghue School and risen slightly at the Sweetsir

- 5 School. Overall enrollment in the Pentucket Regional School District declined by about
- 6 22 percent over the same period.
- 7



8 9

#### 1 Pentucket Regional Middle & High Schools

- 2 Combined school enrollment for the regional middle and high schools was 905 students
- 3 in 2023. The year prior, there were 314 total students from Merrimac attending both
- 4 schools. A new school building housing Pentucket Regional Middle and High Schools as
- 5 well as administrative offices was constructed in 2022, and students moved into the new
- 6 building starting in the 2023 school year. <sup>127</sup>
- 7

#### 8 Whittier Vocational Technical School

- 9 Whittier Tech is a regional high school devoted to career technical education. Each year
- 10 the district prepares students for careers in 23 pathways in the fields of Arts and
- 11 Communication, Construction, Manufacturing, Service, Technology, and Transportation.
- 12 About 1,200 students study at Whittier, from Amesbury, Georgetown, Groveland,
- 13 Haverhill, Ipswich, Merrimac, Newbury, Newburyport, Rowley, Salisbury, and West
- 14 Newbury. Whittier also supports after-school and night programs offering training and
- 15 professional development to post-graduates and adults across the North Shore.
- 16

#### 17 EMERGENCY SERVICES

- 18 Fire
- 19 The mission of the Merrimac Fire Department is to provide quality fire, rescue, and
- 20 emergency medical services to the public and promote customer satisfaction as well as
- 21 conduct fire safety programs to the students with the Merrimac schools, local groups,
- 22 and other interested organizations. In 1974, the Town purchased the Merrimac Fire
- 23 Station located at 16 East Main Street. Following extensive rehabilitation, the Merrimac
- Police, Fire, and Highway Departments moved into the building in 1976. Originally
- 25 constructed in the early 1900s, as an old trolley car barn, it later underwent conversion to
- a bus barn known as the Mass Northeastern Bus Lines after the era of the trolleys. In the
   early 1960s, a construction company acquired the building to utilize it for housing and
- early 1960s, a construction company acquired the building to utilize it for housing and
   repairing its equipment during the construction of Interstate 495. <sup>128</sup> This transformation
- 29 of one building over time highlights the adaptive reuse of structures to meet the
- 30 changing needs of the community. The decision by the Town to purchase and
- 31 rehabilitate the building in 1974, further underscores the community's commitment to
- 32 preserving its history and repurposing valuable structures.
- 33
- 34 The Fire Station has undergone significant improvements in the last five years. The
- 35 Town, in collaboration with the Fire Department staff, has made considerable strides in
- 36 enhancing the working environment. This includes addressing issues such as mold,
- 37 mildew, and accumulated filth. More recently, the Town allocated funds to address roof
- 38 problems in the aging building. A couple years ago, the Town secured a Green

<sup>128</sup> Merrimac Fire Department, "About", "Station History", accessed January 30, 2024. About – Merrimac Fire Department



<sup>&</sup>lt;sup>127</sup> Annual Town Report 2022, Town of Merrimac

1 Communities Grant for sustainable heating and air conditioning systems, particularly 2 targeting outdated or non-existent systems. The overall condition of the building 3 envelope requires attention, including reappointing and addressing sections of the brick.129 4 5 6 The Fire Department has six full-time employees including the Fire Chief and one part-7 time administrative worker, but the bulk of the members (24) are on-call, meaning they only are at the station when they are notified there is a need for help.<sup>130</sup> The department 8 has two fire engines, one ambulance, a fire rescue board, and two fire/EMT trucks. 9 10 11 Since the chief assumed his position, the call volume has skyrocketed, experiencing a 12 forty percent increase in the last year. In 2022, the Fire Department members responded 13 to 1,503 calls for aid, which was a 30 percent increase over the previous year's 1,192 calls 14 and a 50 percent increase in two years. The Fire Department staff has exceeded the 15 NFPA 1720 standard that states a department must have 10 members in 10 minutes on a 16 scene 80 percent of the time. Merrimac has met that standard 98 percent of the time 17 when staffed in-house and 81 percent of the time when unstaffed. The last six months of 18 2023 witnessed the highest number of calls ever experienced in any six-month period in 19 the history of the department, placing strain on staff capacity.<sup>131</sup> 20 21 Police 22 In Merrimac, the police department comprises nine full-time officers including the chief 23 and operates alongside a dispatch center. The dispatch setup includes a supervisor, three 24 full-time dispatchers, and several part-time dispatchers. The department operates from a 25 relatively new facility, constructed a couple of years ago through Town funding. The 26 Police Chief is supported by an administrative assistant who handles day-to-day tasks such as managing payroll, bill payments, and fulfilling public records requests. 27 28 29 During COVID the Merrimac Police Department saw a decrease in calls for service. In 30 2022, the department experienced a seven percent increase in calls for service. This is 31 attributed to both an increase in officer-initiated activity and an increase in calls for service.132 32 33 The department's staffing approach differs from other departments, with officers working 12-hour shifts due to the limited number of personnel. To ensure increased 34

<sup>129</sup> Larry Fisher (Fire Chief, Town of Merrimac, MA), interview by , interview by Sarah Maren, Barrett Planning Group, August 30, 2023.

<sup>130</sup> Town of Merrimac 2022 Annual Report. Letter written by Larry Fisher, Fire Chief, Emergency Management Director.

<sup>131</sup> Larry Fisher (Fire Chief, Town of Merrimac, MA), interview by Sarah Maren, Barrett Planning Group, August 30, 2023.

<sup>132</sup> Town of Merrimac 2022 Annual Report. Report of the Police Chief, Eric M. Shears.

- 1 coverage, the department operates as two separate entities, each overseen by a sergeant.
- 2 This arrangement aims to maintain a consistent availability of at least two offers to
- 3 respond to calls. Animal Control services are provided by the police department.
- 4

### 5 INFRASTRUCTURE AND UTILITIES

6 Energy and utilities play a critical role in Town operations and quality of life. Access to

- sustainable, affordable energy in an emergency supports taxpayers and helps the Town
  achieve its economic and environmental goals. As a state-designated Green Community,
- Merrimac has received \$470,768 in numerous grants for funding energy conservation
- 10 measures throughout municipal facilities, since 2018. Investment in facilities, services,
- and energy is costly but essential. Proper planning, management, and investment result
- 12 in long-term savings and significantly extend the usefulness of property and equipment.
- 13

### 14 Water

15 The Merrimac Water Department Pump Station was established in 1973 when six wells

- 16 were installed on Bear Hill Road and a 460,000-gallon water storage tank was also
- 17 constructed. The Water Plant on Wallace Way was built in 1991. Today, the Merrimac
- 18 Water Department maintains two groundwater supply (well water) sources at two
- 19 separate locations. The Wallace Way Wellfield, situated off East Main Street, operates
- 20 with an approved pumping rate of 240 gallons per minute (gpm). The Bear Hill
- 21 wellfields, located off Bear Hill Road on the Newton NH Line, has an approved
- 22 pumping rate of 280 gpm.<sup>133</sup>
- 23

Water filtration is conducted to eliminate small particles and organisms such as sediment, algae, and bacteria. The Town's distributed water consistently meets or exceeds the primary drinking water guidelines and regulations set by the United States Environmental Protection Agency (EPA) and the Massachusetts Department of Environmental Protection (MassDEP). These tests include monthly evaluations for bacterial contamination, while assessments for other contaminants are performed annually or as determined by MassDEP's frequency requirements. All test results are reported to MassDEP for monitoring and regular compliance.<sup>134</sup>

31 32

33 In 2001, MassDEP approved a Zone II Delineation for the Bear Hill-Sargent's Pit Well,

- 34 estimating the area of contribution for the well. Merrimac's Zone II Delineation
- 35 comprises primarily forest and residential land uses, with a smaller portion dedicated to
- 36 agricultural activities. Under the MassDEP's Source Water Assessment and Protection
- 37 (SWAP) program, Zone II delineations were finalized in July 1999 and December 2000.

 <sup>&</sup>lt;sup>133</sup> Merrimac Water Department. 2022 Drinking Water Quality Report, Issued April 2023, 1.
 https://townofmerrimac.com/wp-content/uploads/2023/05/2022-Water-Quality-Report.pdf
 <sup>134</sup> Merrimac Water Department. 2022 Drinking Water Quality Report, Issued April 2023, 1. <u>2022-Water-Quality-Report.pdf (townofmerrimac.com)</u>



1 These SWAP reports evaluate the susceptibility of the public water supply to potential 2 contamination sources, with MassDEP assessing the Wells' susceptibility as moderate.<sup>135</sup> 3 To protect the Town's water sources, gate access has been implemented, allowing entry 4 only to authorized personnel. 5 6 The Town continues its water meter replacement program to ensure both accurate 7 readings and safe water, streamlining quarterly readings to reduce required man hours. 8 A comprehensive hydrant inventory has been concluded, with the Town strategizing to 9 allocate funds for the replacement of rehabilitation of aging hydrants. In 2022, the Town 10 also had Underwater Solutions conduct a Sanitary and Security survey for the water 11 tanks.136 12 13 Collaborating with the Department of Environmental Protection (DEP), efforts are 14 underway to increase the water pumping capacity that was originally set in 1974. 15 Permits are being sought from DEP to commence the replacement of Bear Hill's 40+ year old 8" wells, upgrading them to 12" wells. Notably, the Town finalized the water main 16 upgrade on East Main Street from 6" to 12" in coordination with the Crossing Way 17 development, boosting fire flow protection and water quality for areas east of Wallace 18 19 Way.<sup>137</sup> A project funded by American Recovery Protection Act (ARPA) grants 20 completed the Bear Hill Water Main upgrade from Sargent Farm to Abbey Road, from a 21 6" main to a 12" main.138 22 Public Sewer 23 24 The Wastewater Department, a part of the DPW, maintains Merrimac's public sewer 25 system. In fiscal year 2022, the Town connected eleven new homes to its sewer system, 26 elevating the total number of connections to 2,115. The Wastewater Department continues efforts to maintain compliance with its National Pollutant Discharge Permit. 27 28 These included collection system investigations aimed at identifying sources of inflow 29 and infiltration (I&I), repairing and eliminating I&I sources, conducting educational 30 public outreach programs, engineering assessments of new sewer connections and 31 extensions, testing of these extensions, and ongoing collection system mapping.<sup>139</sup> 32 Additionally, a Facilities Plan for the Wastewater Treatment Facility was finalized in 33 2022. Due to the facility's age, the plan identified significant improvements crucial to

<sup>&</sup>lt;sup>135</sup> Merrimac Water Department. 2022 Drinking Water Quality Report, Issued April 2023, 2. https://townofmerrimac.com/wp-content/uploads/2023/05/2022-Water-Quality-Report.pdf

 <sup>&</sup>lt;sup>136</sup> Annual Report of the Merrimac Water Department for the Fiscal Year Ending June 30<sup>th</sup>, 2022. Robert Sinibaldi, Building Commissioner/Zoning Compliance Officer/DPW Director.
 <sup>137</sup> Ibid.

<sup>&</sup>lt;sup>138</sup> Merrimac Water Department. 2022 Drinking Water Quality Report, Issued April 2023, 6. <u>2022-</u> <u>Water-Quality-Report.pdf (townofmerrimac.com)</u>

<sup>&</sup>lt;sup>139</sup> Annual Report of the Merrimac Wastewater Department For Fiscal Year Ending June 30<sup>th</sup>, 2022. Robert Sinibaldi, Building Commissioner/Zoning Compliance Officer/DPW Director.

- 1 maintaining its proper operation and ensuring the facility's capability to process and
- 2 treat the wastewater generated by the Town in the future. These improvements are
- 3 necessary to sustain the facility's functionality and efficacy.
- 4

## 5 Electric Light Service

- 6 The Merrimac Municipal Light Department (MMLD) operates as a municipally owned
- 7 utility and has been in operation since 1904. Governed by a three-member elected Board
- 8 of Commissioners, the MMLD operates under the guidance of the General Manager,
- 9 holding public meetings on a monthly basis, and employs four linemen, two staffers, and
- 10 one intern.
- 11
- 12 The MMLD is a revenue generating entity that aims to maintain stable and affordable
- 13 electric rates keep up with and the maintenance, expansion, and modernization of the
- 14 electrical distribution system. During 2022, twenty-eight new electrical services were
- added to the electric distribution system. <sup>140</sup> MMLD supplies power to 3,143 meters
- 16 throughout town, both commercial and residential, and operates streetlights.<sup>141</sup> The
- 17 MMLD has two facilities: one at 10 West Main Street is the customer service center at 10
- 18 West Main Street and an indoor garage at 20 Federal Way.
- 19
- 20 MMLD receives 7.5 percent of power from the solar field in town. Massachusetts
- 21 requires that the power MMLD purchases for distribution is 50 percent carbon free by
- 22 2030. Energy conservation programs include providing rebates for qualified energy-
- 23 efficient appliances. In 2022, customers obtained \$6,000 in rebates. Another energy
- 24 conservation project was the conversion of rental streetlights to municipal-owned street
- 25 LED lights.26

# 27 MUNICIPAL GOVERNMENT & ADMINISTRATION

- 28 Select Board
- 29 The Merrimac Select Board, composed of three elected members serving three-year
- 30 terms, is the Town's primary policy-making body, and addresses a diverse array of
- 31 issues pivotal to the Town's development and provision of services. Responsibilities of
- 32 the Select Board include budgetary recommendations to the Annual Town Meeting,
- 33 approval of Town department reorganization, and oversight for matters in litigation.
- 34

### 35 Town Meeting

- 36 Like most Massachusetts towns, Merrimac uses an Open Town Meeting system,
- 37 allowing residents to vote directly on proposed articles. Town Meeting is held once
- 38 every spring, although the Town has the ability to hold additional Special Town

 $<sup>^{\</sup>rm 141}$  Interview with Mary Usovicz, General Manager of MMLC, August 30, 2023.



 $<sup>^{140}</sup>$  Merrimac Municipal Light Department 2022 Annual Report, I. .

1	Meetings as needed The Select Board determine the contents of the Town Meeting
2	warrant, and the Town Moderator is responsible for running the meeting.
3	
4	Finance Department, Treasurer, and Finance Committee
5	The Finance Department is vital to the Town's daily operations, as it handles payroll,
6	processing contracts, preparing budgets, and more. The Town Accountant, appointed by
7	the Select Board, works in the Finance Department to maintain all municipal financial
8 9	records and ensure that the Town remains in compliance with federal and state
9 10	regulations.
10	In Merrimac, the Finance Director is also appointed the Treasurer and Town
11	Administrator, the person responsible for the day-to-day function of municipal
12	government. As head of the Finance Department, the Director's responsibilities include
14	providing high quality financial, accounting, and administrative services., preparing the
15	annual Town Budget, keeping financial records, and setting procurement procedures. <sup>142</sup>
16	The position's administrative duties include advising the Select Board and Town
17	departments on personnel issues, coordinating between the various Town departments,
18	and implementation of local policy, including financial policy.
19	
20	The Finance Committee votes on whether to formally recommend Town Meeting articles
21	related to the budgeting and expenditures, including the annual Town Budget itself. The
22	Committee is made up of nine members who are appointed by the Town Moderator.
23	
24	Town Accountant
25	The Town Accountant oversees the Town's financial records and day-to-day transaction
26	such as payroll and invoices from vendors. The Accountant keeps a detailed record of
27	expenditures and revenues to assist with local decision-making and compliance with
28	state regulations. The position also handles audits and is the custodian of the Town's
29	contracts.
30	
31	Assessors Department and Board of Assessors
32	The Assessors Department consists of a Principal Assessor and an Assistant Assessor
33	who are responsible for listing and valuing all real and personal property in Merrimac
34	based on "full and fair" cash value. The Assessors are legally required to revalue all
35	properties yearly, and undergo a state recertification audit once every five years.
36	
37	The Board of Assessors is a three-member board elected directly by the public for three-
38	year terms. Their primary responsibility is to maintain an accurate and up-to-date record

39 of the assessed value of every property in Merrimac, which in turn determines the

<sup>&</sup>lt;sup>142</sup> Town of Merrimac, Finance Department, Accessed January 2024.

- annual property tax levy. All property values are updated yearly. The Town uses Patriot
- Properties as its online Assessors Records platform.

#### CAPITAL PLANNING PROCEDURES

- The Capital Planning Committee is a five-member body including representatives from
- the Finance Committee and Board of Selectmen, as well as the Finance Director as an *ex*
- officio member. All departments are required to project their capital needs over the next
- five years, and the Committee reviews all requests of over \$20,000. To determine
- priority, they use the following criteria:
- 1. Necessary to respond to State or Federal mandates;
- 2. Public safety and/or health considerations; and
- 3. Operational necessity.
- The Committee approved about \$480,000 in capital planning requests for fiscal year 2024.
- Major projects that the Town is currently paying off debt from include the new police
- station and the Pentucket Regional School District's Middle/High School project.<sup>143</sup>
- MUNICIPAL BUDGET (TAX LEVY, EXPENDITURES)
- Merrimac's total tax revenue for fiscal year 2023 was about \$18.1 million, about 96
- percent of which came from residential tax bills (see "Tax Base" discussion in Section 4.6
- for a more detailed discussion on tax revenues).
- Table X.X shows the Town's general expenditures for fiscal year 2023. Education
- spending is the largest category by far, followed by public safety which includes funding
- for both the police and fire departments. Over the past five years, Merrimac's annual
- budget has increased by over \$4 million while the distribution of funds across the
- categories in Table X.X has remained largely consistent.144

- <sup>143</sup> Town of Merrimac, Mass., Report of the Capital Planning Committee FY2022
- <sup>144</sup> Municipal Databank, MA Dept. of Revenue, Division of Local Services



Table X.X: Merrimac Municipal Expenditures (Fiscal Year 2023)				
\$	% of expenditures			
1,488,067	7.3%			
2,456,694	12.0%			
11,969,913	58.5%			
1,444,498	7.1%			
446,379	2.2%			
328,672	1.6%			
1,301,881	6.4%			
115,027	0.6%			
898,721	4.4%			
7,880	0.0%			
20,457,732	100.0%			
	\$         1,488,067         2,456,694         11,969,913         1,444,498         446,379         328,672         1,301,881         115,027         898,721         7,880			